

## **Annex 6 Residents' Survey**



# Mevagissey Residents' Survey 2015

## Postal / online survey results

### Summary Report

March 2015

Prepared

by: **Marketing Means**

For: **Mevagissey Parish Council**



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## APPENDIX 1 – SURVEY QUESTIONNAIRE

### Executive Summary

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X xxx.

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## 1. Introduction

### 1.1 Background and objectives

- x In January 2015, Mevagissey Parish Council commissioned Marketing Means to conduct a postal and online survey of Mevagissey parish residents.
- x The survey relates to the local Neighbourhood Plan, and aims to collect residents' opinions on a number of key issues that the Parish Council faces in developing this plan. The issues covered in the survey include the building of new residential and commercial developments, affordable housing needs, road/ traffic flow alterations, sustainable energy generation, and protecting the local environment.

### 1.2 Method and response rate

- x The Parish Council designed the questionnaire and covering letter in consultation with Marketing Means during January 2015. Once the content was agreed, Marketing Means prepared the paper versions prepared for final sign-off.
- x Marketing Means also programmed an online version of the questionnaire. This enabled recipients of the postal survey invitation to log in to a hosted survey site using a unique password, given to them in their copy of the covering letter.
- x Mevagissey Parish Council supplied Marketing Means with the list of postal contact details for all residential addresses held by the Parish Council. Including a small number of additional addresses that were added during fieldwork, the total number of households that a survey was posted to was **958**. Each was given a unique serial number and online access code.
- x Marketing Means distributed the first batch of questionnaires on 3<sup>rd</sup> February 2015, and issued a reminder mailing to addresses that had not yet returned a questionnaire on 17<sup>th</sup> February 2015.
- x As no residents' details, whether names or numbers living at a property, were recorded in the sample file, the Parish Council agreed that more than one questionnaire could be accepted from an address. In practice, Marketing Means allowed two postal responses from a household, and one online response even if a postal response had also been received from a given household, as long as the gender/age combination for the two returned questionnaires was different.
- x Marketing Means received no more than two valid replies from any household. x By the closing date of Monday 2nd March 2015, the number of returns received was as follows:

<b>Households in sample list</b>	<b>958</b>
Number of unique <b>postal</b> responses	472
Number of <b>postal</b> responses accompanying another postal or online response	21
Number of unique <b>online</b> responses	19
Number of online responses accompanying a postal response	9
<b>TOTAL QUESTIONNAIRES RECEIVED</b>	<b>521</b>



<b>RESPONSE RATE AMONG HOUSEHOLDS</b> <i>(i.e. counting two completed questionnaires from a household as one return only)</i>	<b>51.3%</b> <i>(491 households)</i>
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### 1.3 Arrangement of this report

After the Executive Summary and this Introduction, we provide a commentary on the research results, based around charts and summary tables to set out the key findings.

Where relevant, we have compared the results of this survey with the results of a survey of Mevagissey Parish residents undertaken in 1998, using results supplied by the Parish Council.

At the end of the report, we provide a reference copy of the survey questionnaire.

The full detailed cross-tabulations of results will be provided to the Parish Council in a separate spreadsheet.

### 1.4 Author and publication

Marketing Means produced this report in March 2015. Any press release or publication of the findings of this survey requires the approval of the author/ Marketing Means. Approval would only be refused if it were felt that the intended use would be inaccurate and/or a misrepresentation of the survey findings.

### 1.5 Presentation of percentage results in this report

#### 'Valid' responses

Unless otherwise stated, the results are given as a percentage of the total overall valid responses, with occasional blank responses excluded so as not to skew the figures.

#### Rounding

The percentage figures quoted in most of the charts and tables in the report have been rounded either up or down to the nearest whole number % value. In some cases, these rounded values do not total exactly 100% for 'single choice' due to that rounding of the figures for each discrete category.

## 2. Demographics

### 2.1 Gender and Age

This initial section sets out the characteristics of the sample of 521 respondents who took part in the survey.

SUB-GROUP	Number of respondents	% of 521 respondents	% figures from 2011 Census
-----------	-----------------------	----------------------	----------------------------

<b>GENDER:</b>			
Male	246	47%	47%
Female	266	51%	53%
Not stated	9	2%	-
<b>AGE:</b>			
16-24	3	1%	8%
25-39	23	4%	13%
40-64	217	42%	43%
65-74	161	31%	20%
75-84	88	17%	12%
85+	25	5%	5%
Not stated	4	1%	-
<b>WORKING STATUS:</b>			
Employed full-time	68	13%	
Employed part-time	49	9%	
Self-employed without employees	70	13%	
Self-employed with employees	19	4%	
Unemployed	2	<1%	
Full-time education	2	<1%	
Part-time education	0	0%	
Unwaged housewife/ Unwaged husband	13	2%	
Wholly retired	254	49%	
Permanent/Long-term sick/disabled	15	3%	
Undertaking unpaid voluntary work	12	2%	
Not stated	17	3%	

- x The split by gender was relatively even, 47% male and 51% female, and similar to the 2011 Census results for Mevagissey Parish
- x The split by age shows a marked bias towards older age groups, with 53% of respondents aged 65+, and only 5% aged under 40. This is a much older profile than recorded in the 2011 Census, when the corresponding proportions were 37% aged 65+ and 21% aged 16-40.

It should be noted that (a) by no means all of the 16-40 year olds recorded in the Census would be heads of their household and therefore likely to respond to a postal survey, and (b) postal surveys of residents almost invariably attract a higher response rate from older and retired residents.

- x Just under half of respondents, 49%, stated that they were wholly retired. Just over one in five (22%) were employed full- or part-time, and a further 17% were self-employed; the total proportion in employment was 40%.

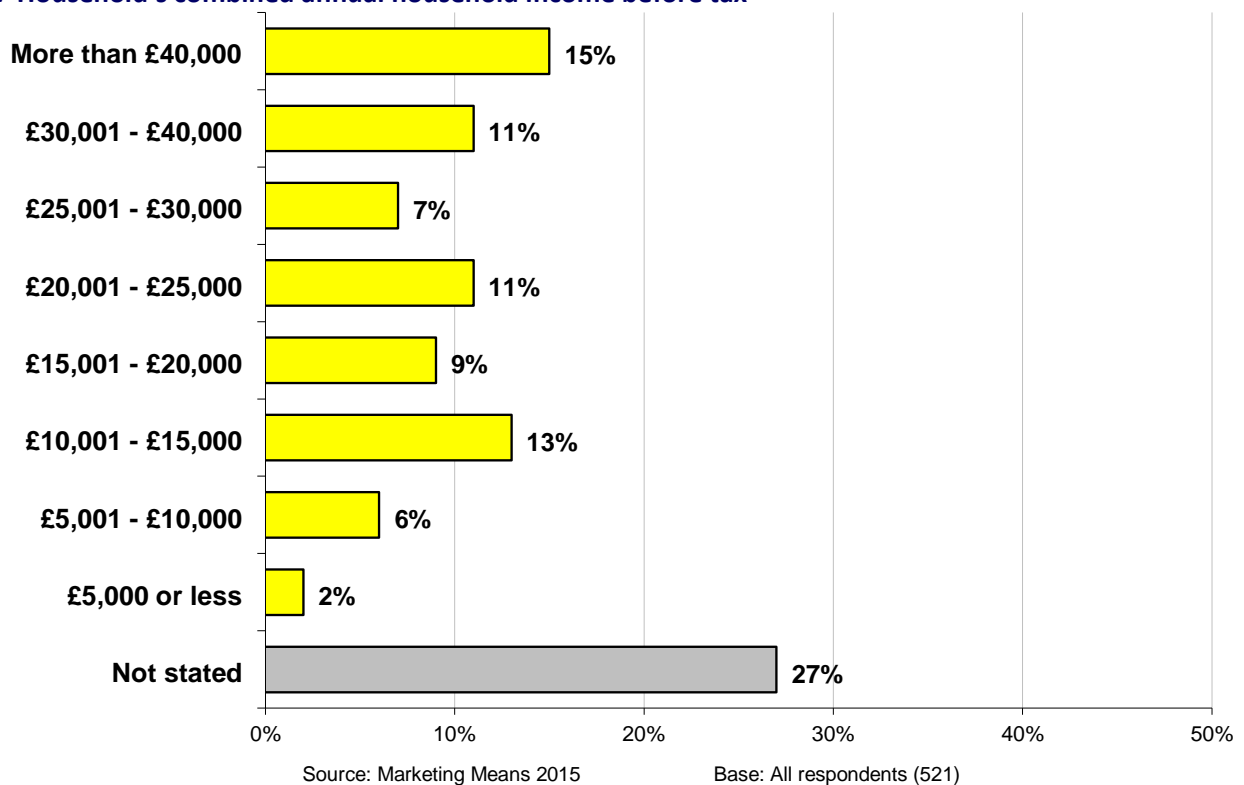
## 2.2 Retired population

- x As noted above, Mevagissey has a significant proportion of retired people in its population, and these made up 49% of respondents, contributing 254 of the survey responses.
- x Even among respondents aged 40-64, 15% described themselves as 'wholly retired'. This rose to 75% among those aged 65-74 and 90% of those aged 75+.
- x Among these retired respondents:
  - 50% have lived in the parish all their life, or for at least 25 years.*
  - 28% have lived in the parish for 10-24 years, and 20% for less than 10 years*

## 2.3 Income profile

- x When asked their household's combined annual income, before tax, from all sources, just over a quarter of respondents declined to give an answer. The remainder reported a broad spread of income ranges, as shown below.

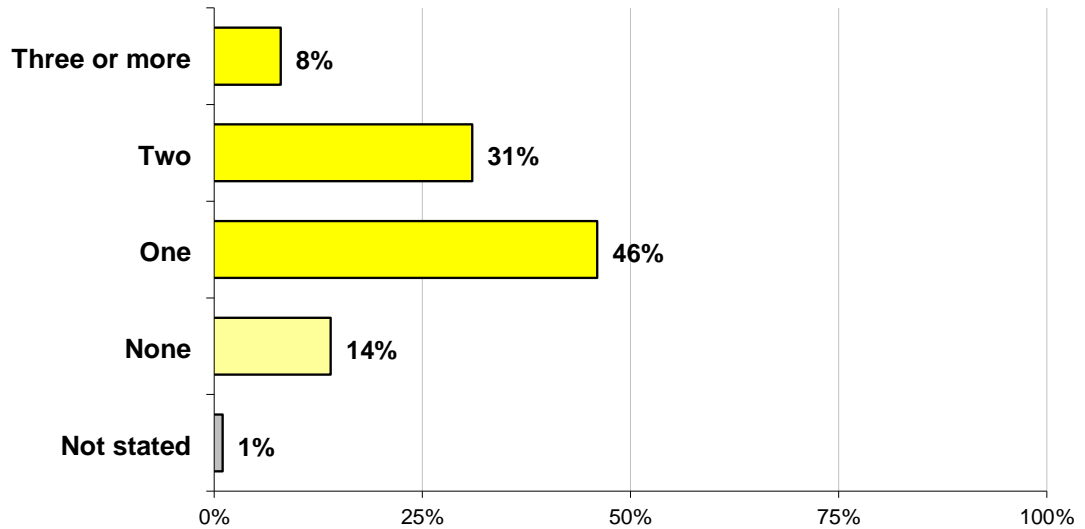
### Q9. Household's combined annual household income before tax



## 2.4 Vehicles

- x Only 14% of respondents did not have transport in the form of a car or van in their household. This is rather lower than the figure of 20% recorded in the 2011 Census.
- x The vast majority had one or two cars or vans available. The proportion having three or more, 8%, is exactly the same as in the 2011 Census

### Q20. How many cars and vans are there in this household?



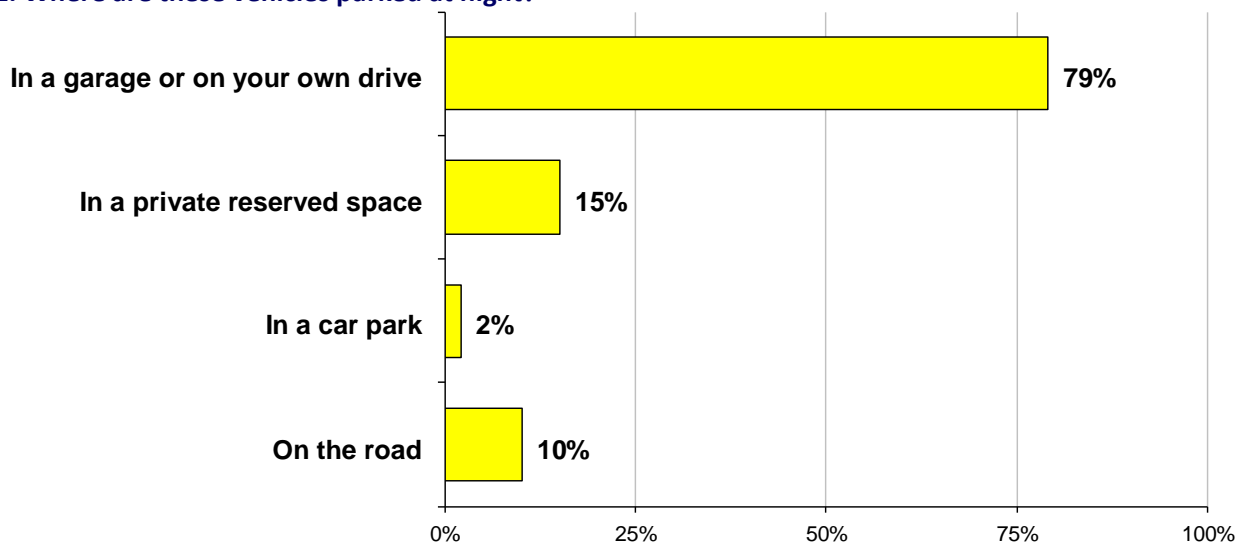
Source: Marketing Means 2015

Base: All respondents (521)

## 2.5 Parking

- x Among those with a car or van in their household, nearly eight out of 10 (79%) park their vehicle(s) on their own drive or in a garage at night.
- x A further 15% park in a reserved space, while just 10% park on the road.

### Q21. Where are these vehicles parked at night?



Source: Marketing Means 2015

Base: All who have a car or van at their household (443)

### 3. Key Issues related to the Neighbourhood Plan

#### 3.1 Priorities for the Neighbourhood Plan to address

- x One of the core questions asked of residents was which of a list of 21 issues listed in the questionnaire they would select as the most important for the Neighbourhood Development Plan to address in planning the future of the Parish. Respondents could select no more than 5 options, and were asked to number them from 1 = Most important to 5 = 5<sup>th</sup> most important, as summarised below.

#### Q22. Most important items for the Neighbourhood Development Plan to address?

Conserving the character of the village, its old buildings and harbour

Maintaining a thriving fishing industry

Keeping local shops open

Keeping a working school

Protecting the open countryside and coast

Safeguarding open spaces within the villages of Mevagissey and Portmellon

Attracting tourists and visitors

Providing affordable housing

Improving vehicle access through the village

Providing for the elderly

Creating easier or cheaper parking in the village

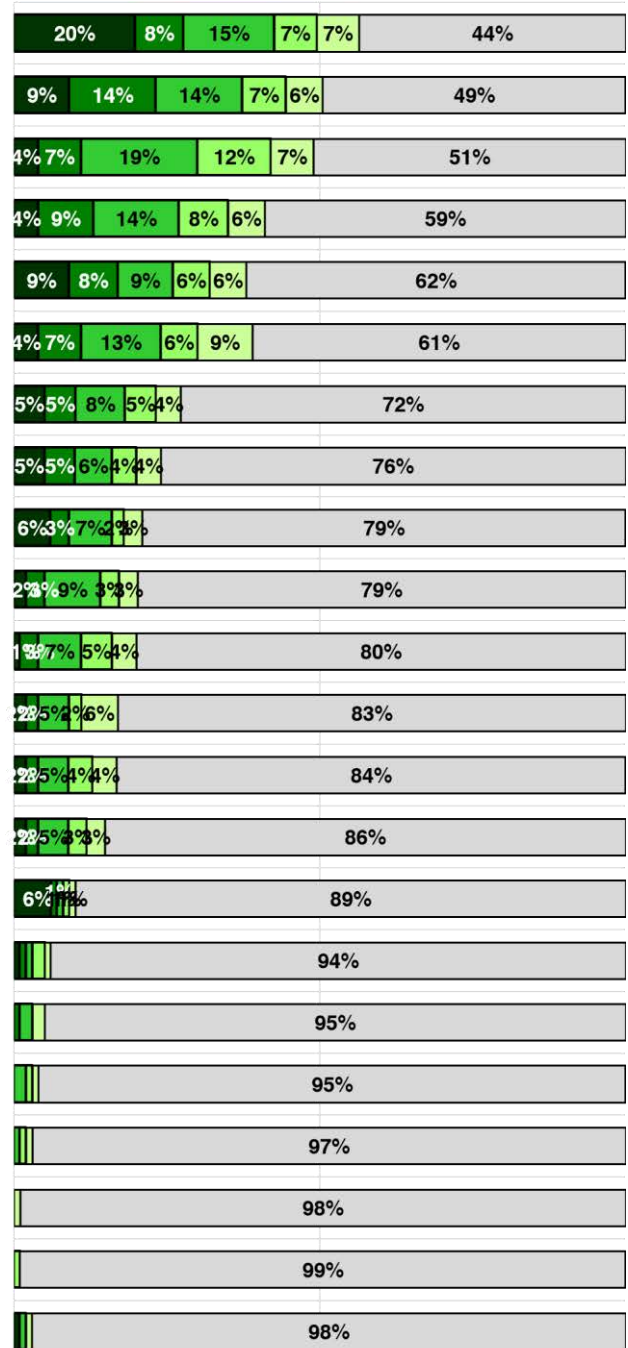
Investing capital into flood prevention schemes

Improving transport links to St Austell and the surrounding villages

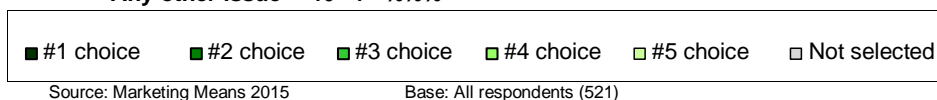
Generating employment

Protecting from fuel poverty - being able to afford to keep warm in winter

Being able to exploit broadband and digital services 1 2%1%1%



Supporting the churches and their community	2	0%	2%%
Improving youth services	2	1%	1%%
Providing for green energy use	11	%1	%%
Improving participation/easy access to recreational services, art and culture		01%	%%
Providing for green energy generation	010	%%	%%
Any other issue	10	1	%%%



Source: Marketing Means 2015

Base: All respondents (521)

x The chart on the previous page ranks the issues broadly in order of the number of times each was selected in respondents' top five choices.

x Six issues in particular stand out as being selected in the top five choices of nearly 40% or more of the respondents:

Two of the six related very much to the character and appearance of the village, namely '*Conserving the character of the village, its old buildings and harbour*' and '*Safeguarding open spaces within the villages of Mevagissey and Portmellon*'. The former was the only issue named as #1 choice by more than 10% of respondents.

Another related more to the broader environment within which the village sits: '*Protecting the open countryside and coast*'.

The other three in the top six related very much to the 'life' and activity of the village: '*Maintaining a thriving fishing industry*', '*Keeping local shops open*', and '*Keeping a working school*'.

x Green issues were very unlikely be included in people's top five lists, with both '*Providing for green energy use*' and '*Providing for green energy generation*' selected by only 3% and 1% respectively.

x '*Being able to exploit broadband and digital services*' was selected in the top 5 by only 6% of respondent overall.

Among people who live in Mevagissey and work from home, this proportion was slightly higher at 12% (albeit corresponding to only six out of 48 respondents). One of these rated '*Being able to exploit broadband and digital services*' as their 2<sup>nd</sup> choice and one as their 3<sup>rd</sup> choice; none gave it as their top choice.

x The issues most likely to be selected varied little across the key demographic sub-groups. The table overleaf summarises this by showing the top six in each sub-group, and the percentage in each subgroup who placed the issue in their top five priorities.

As only a small number of 16-39 year olds took part, reliable analysis of their views is limited but *'Keeping local shops open'* was their leading priority. They were also the only group for which *'Providing affordable housing'* featured as one of the most likely issues to make their top 5.

Among 40-64 year olds, *'Maintaining a thriving fishing industry'* was narrowly second to *'Conserving the character of the village ...'* in its likelihood of inclusion in their top 5.

*'Maintaining a thriving fishing industry'* was the most likely issue of all to feature in the top 5 reasons given by (a) residents who had lived in the village all their life or for at least 25 years, (b) residents in employment, and (c) residents keeping a mooring in Mevagissey.

Among people who had lived in the parish for less than 10 years, *'Keeping local shops open'* was just as likely as *'Conserving the character of the village ...'* to be included in their top 5, and these were the most likely of all to be included.

ISSUE	<i>Sub-group, and % selecting issue in top five choices</i> <i>(Most popular choice shaded green)</i>													
	ALL	GENDER		AGE				TIME LIVED IN PARISH			EMPLOYMENT		KEEP MOORING?	
		Male	Female	16-39	40-64	65-74	75+	All life/ 25+yrs	10-24 yrs	<10 yrs	Employed	Not in work	Yes	No
<i>Conserving the character of the village, its old buildings and harbour</i>	56%	57%	55%	-	58%	63%	50%	49%	61%	65%	53%	59%	53%	56%
<i>Maintaining a thriving fishing industry</i>	51%	50%	52%	38%	59%	45%	49%	55%	50%	45%	60%	45%	76%	49%
<i>Keeping local shops open</i>	49%	49%	50%	54%	51%	48%	47%	43%	45%	65%	52%	48%	45%	50%
<i>Keeping a working school</i>	41%	38%	45%	38%	41%	45%	36%	46%	33%	40%	43%	40%	53%	41%
<i>Safeguarding open spaces within the villages of Mevagissey and Portmellon</i>	39%	43%	35%	35%	-	40%	48%	38%	42%	36%	-	45%	39%	39%
<i>Protecting the open countryside and coast</i>	38%	41%	35%	38%	39%	40%	35%	34%	44%	39%	36%	39%	34%	39%
<i>Providing affordable housing</i>	-	-	-	38%	-	-	-	-	-	-	-	-	-	-



Attracting tourists and visitors	-	-	-	-	37%	-	-	-	-	-	41%	-	-	-
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### 3.2 Other issues raised by respondents

Question Q59 at the end of the survey questionnaire invited people to write in any other issues that they felt the Parish Council should address as part of the Neighbourhood Plan Process.

- x Around a third of respondents (177, or 34%) gave a comment. The themes expressed most frequently are summarised below.
- x *TO FOLLOW - Still being coded*

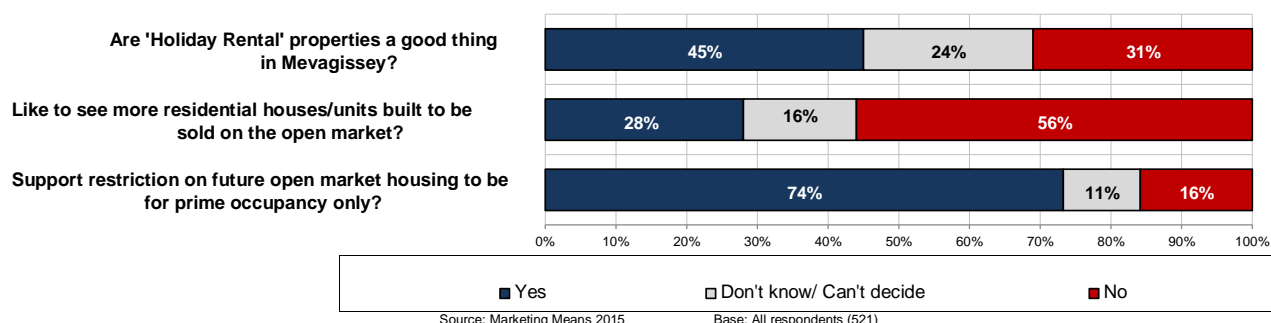
### 3.3 Holiday homes and new housing

- x The questionnaire asked respondents for their views on holiday lets and second homes in Mevagissey were asked. The responses are summarised below.

**Q23. Do you think 'Holiday Rental' properties are a good thing in Mevagissey?**

**Q24. Would you like to see more residential houses/units built to be sold on the open market?**

**Q25. Would you support a restriction on future open market housing to ensure that it is for prime occupancy only, preventing use as a holiday let or second home?**



- x Nearly half of respondents (45%) agreed that holiday rental properties are a good thing in Mevagissey. Only 31% felt that they were not, though 24% could not give an opinion either way.

The proportion feeling that holiday rental properties are a good thing was highest among 40-64 years at 55%, but dropped to 27% among those aged 75+, 41% of whom disagreed.

The longer people had lived in Mevagissey, the less likely they were to feel that holiday rental properties were a good thing. The proportion saying Yes fell from 63% among those who had lived in the village for <10 years to only 33% among those who had lived there for 25+ years or all of their life.

- x Only just over a quarter of respondents (28%) would like to see more residential properties built to be sold on the open market. Just over half (56%) disagreed.

Older people were slightly less likely than other to answer Yes (22%) but there was no age difference in the proportion saying No.

Respondents stating that a household member might need alternative accommodation in the next five years were significantly more likely than others to say Yes (46% vs 26% among those who did not foresee such a need)

- x Nearly three-quarters (74%) stated that they would support a restriction on future open market housing to ensure that it is for prime occupancy. Only 16% disagreed.

Those who had lived in the Parish for <10 years were the most likely to say No (21%, vs 13% of those who had lived in the Parish for 23+ years/ all their lives). There were no significant differences across other sub-groups in the proportion saying No.

## 4. Housing Needs

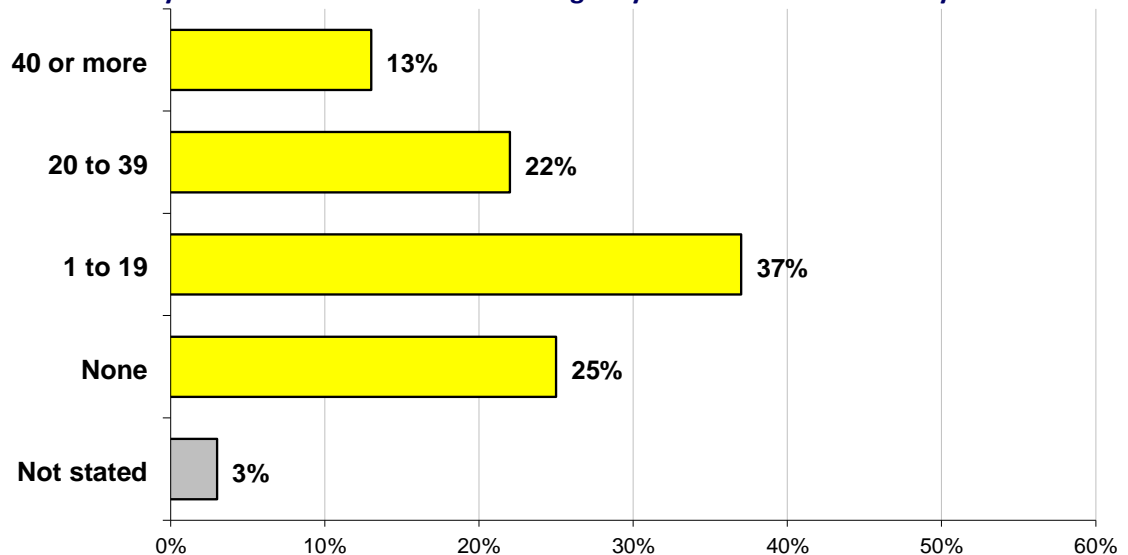
### 4.1 Presumed needs

X

XXX X

XXX

**Q26. Given that affordable homes are subsidised by building more open market housing, how many more affordable homes do you think should be built in Mevagissey Parish over the next 15 years?**



Source: Marketing Means 2015

Base: All respondents (521)

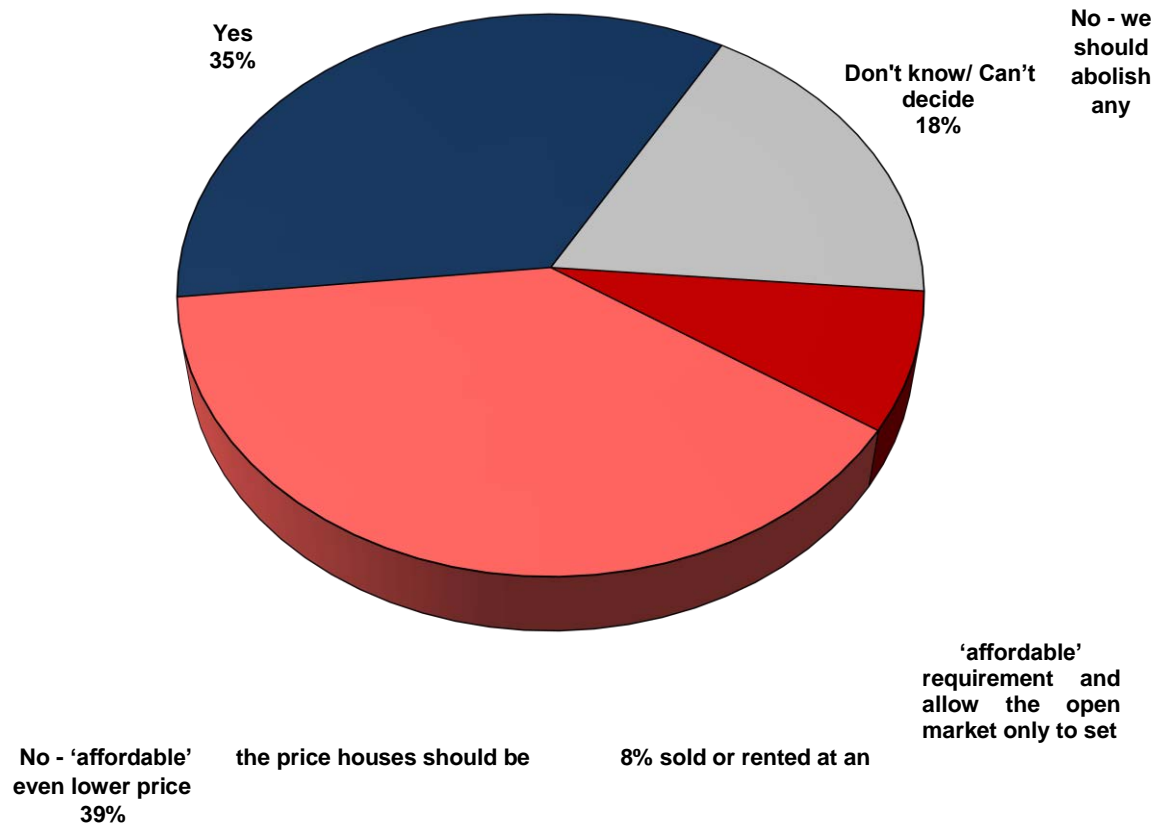
### 4.2 Affordability

X

XXX X

XXXX

**Q27. Do you think the current definition of 'affordability' is about right, that 'affordable' houses should be sold or rented at 80% of open market values?**

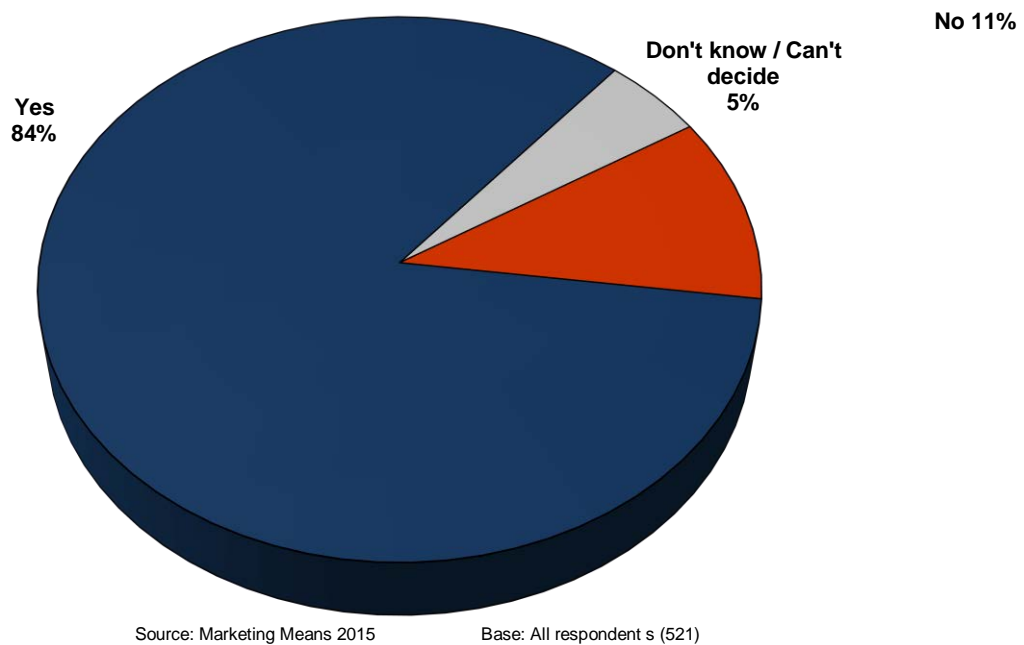


Source: Marketing Means 2015

Base: All respondents (521)

X XXX

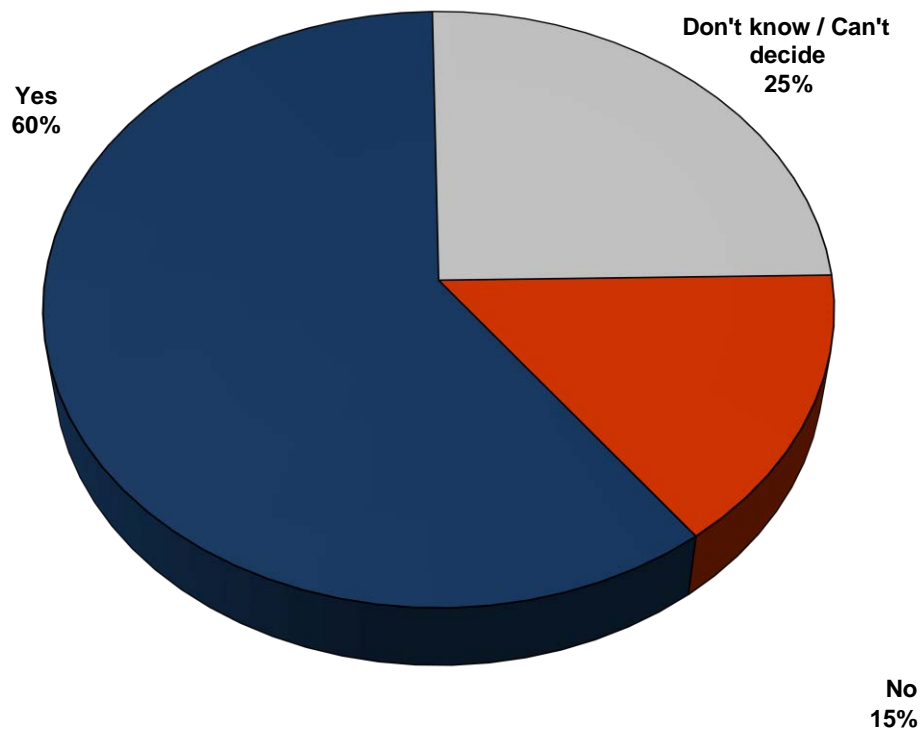
**Q28. Should 'affordable' homes be made available only to people with a direct connection to Mevagissey?**



#### 4.3 Older people

x    XXXX

**Q30. Should more warden-supervised or other types of sheltered accommodation for older people be provided within the village of Mevagissey?**



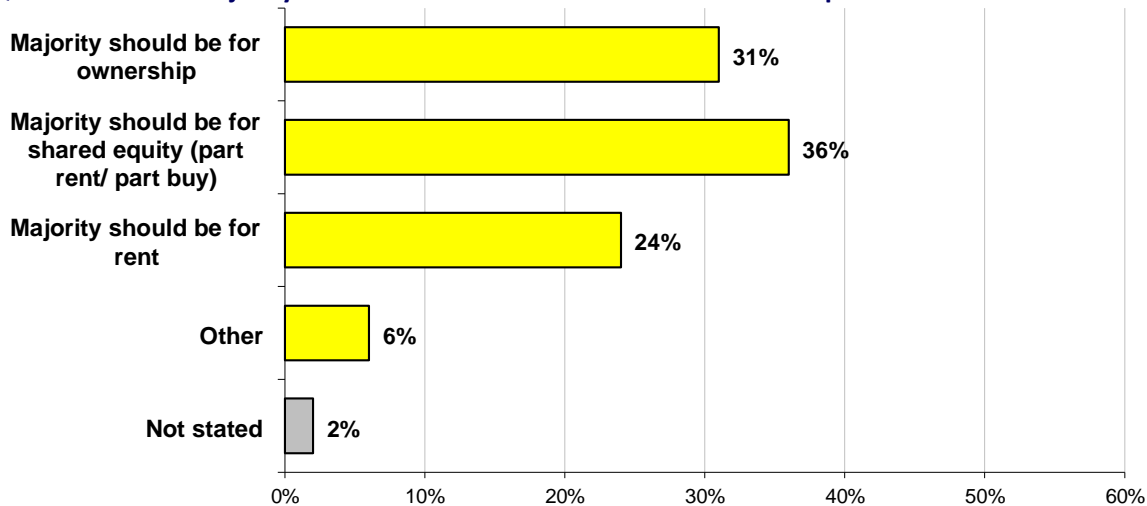
Source: Marketing Means 2015

Base: All respondents (521)

#### 4.4 Tenure (Q29)

X XXX

##### Q29. Should the majority of 'affordable' homes be built for ownership or rent?



Source: Marketing Means 2015

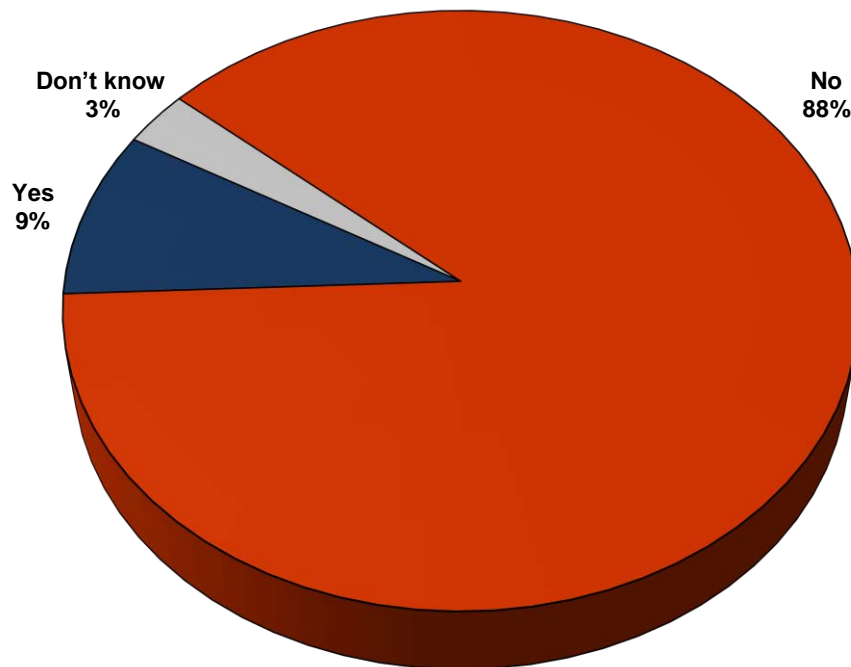
Base: All respondents (521)

XXX.

#### 4.5 Needs expressed

X XXX

**Q18. Has anyone from your immediate family moved away from the Parish in the last 5 years, due to difficulties in being able to rent or purchase an affordable home in the Parish?**

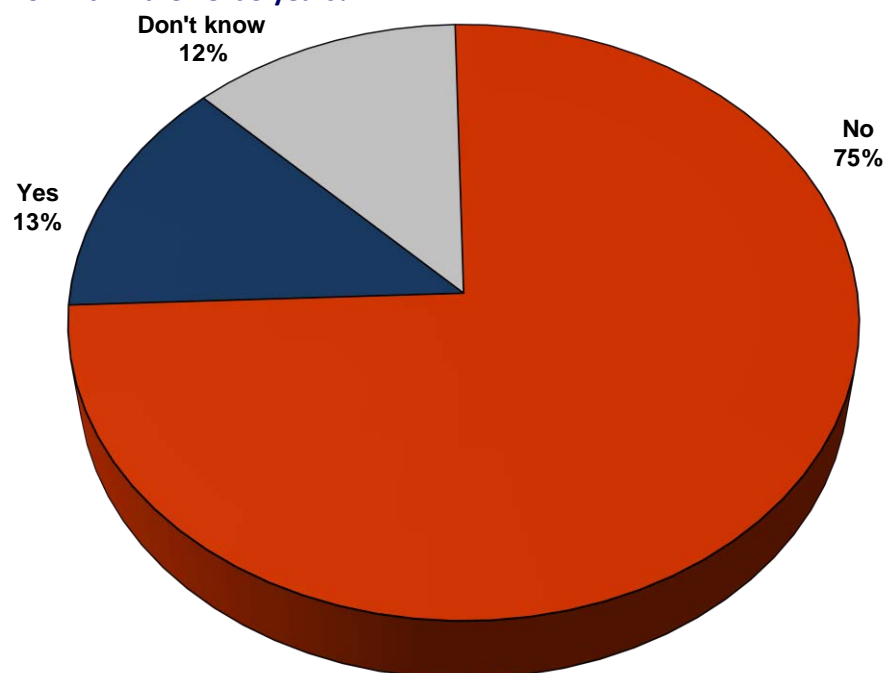


Source: Marketing Means 2015

Base: All respondents (521)

X XXX

**Q19. Is any member of your household living at this address likely to need alternative accommodation locally, now or within the next 5 years?**



Source: Marketing Means 2015

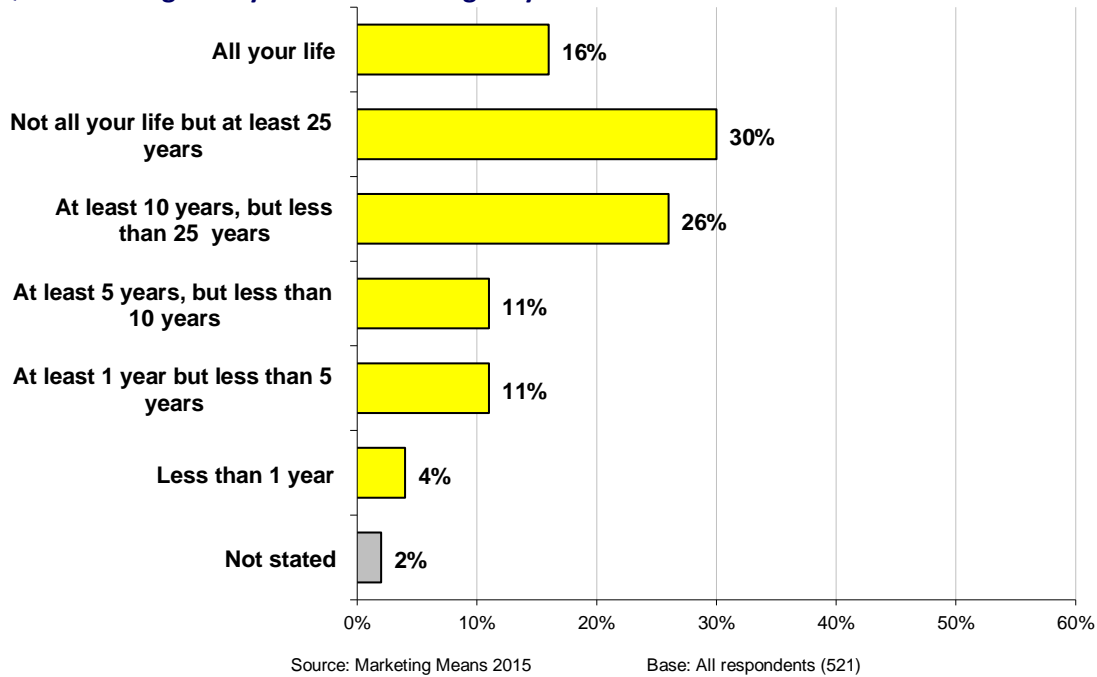
Base: All respondents (521)



## 4.6 Local connection

X    XXX

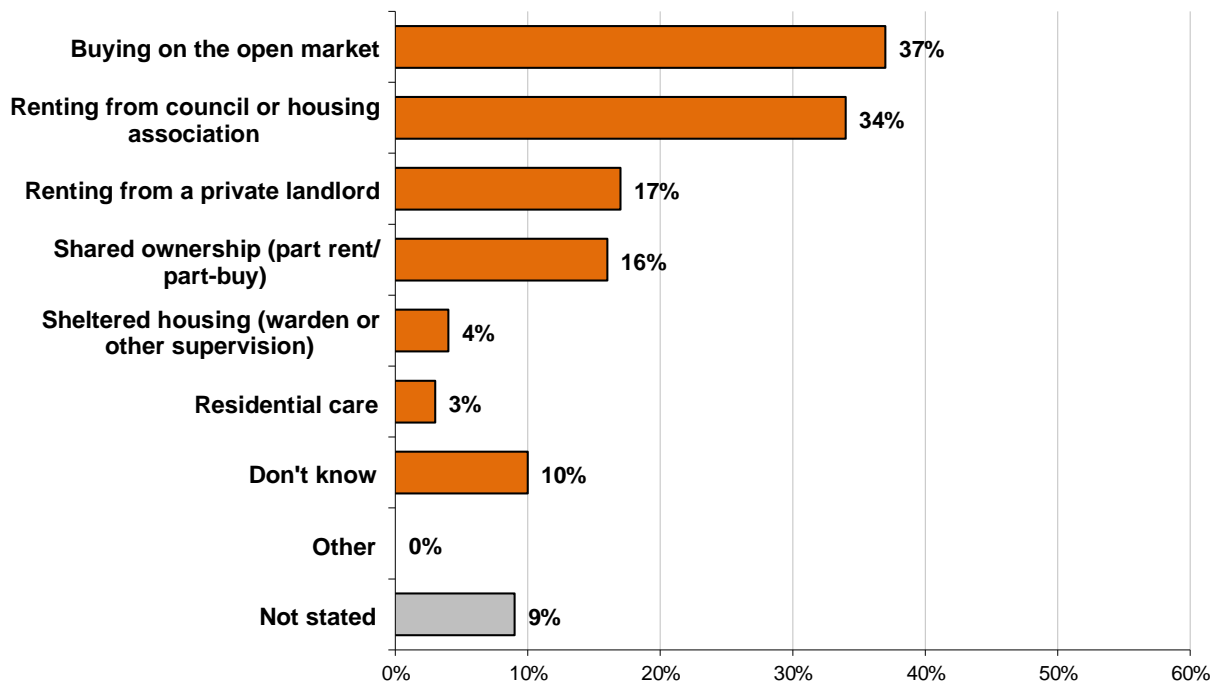
### Q17. How long have you lived in Mevagissey Parish?



## 4.7 Tenure aspirations

X    XXX

### Q63. What tenure would they need?



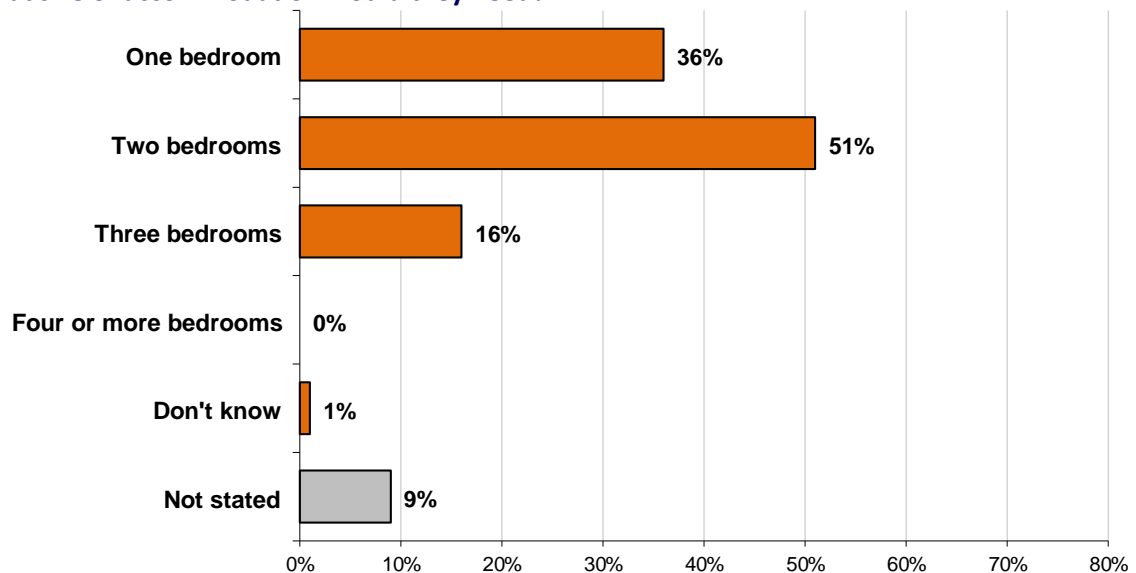
Source: Marketing Means 2015

Base: All with a household member who is likely to need alternative accommodation in next 5 years (70)

#### 4.8 Type of accommodation

X XXX

##### Q62. What size of accommodation would they need?



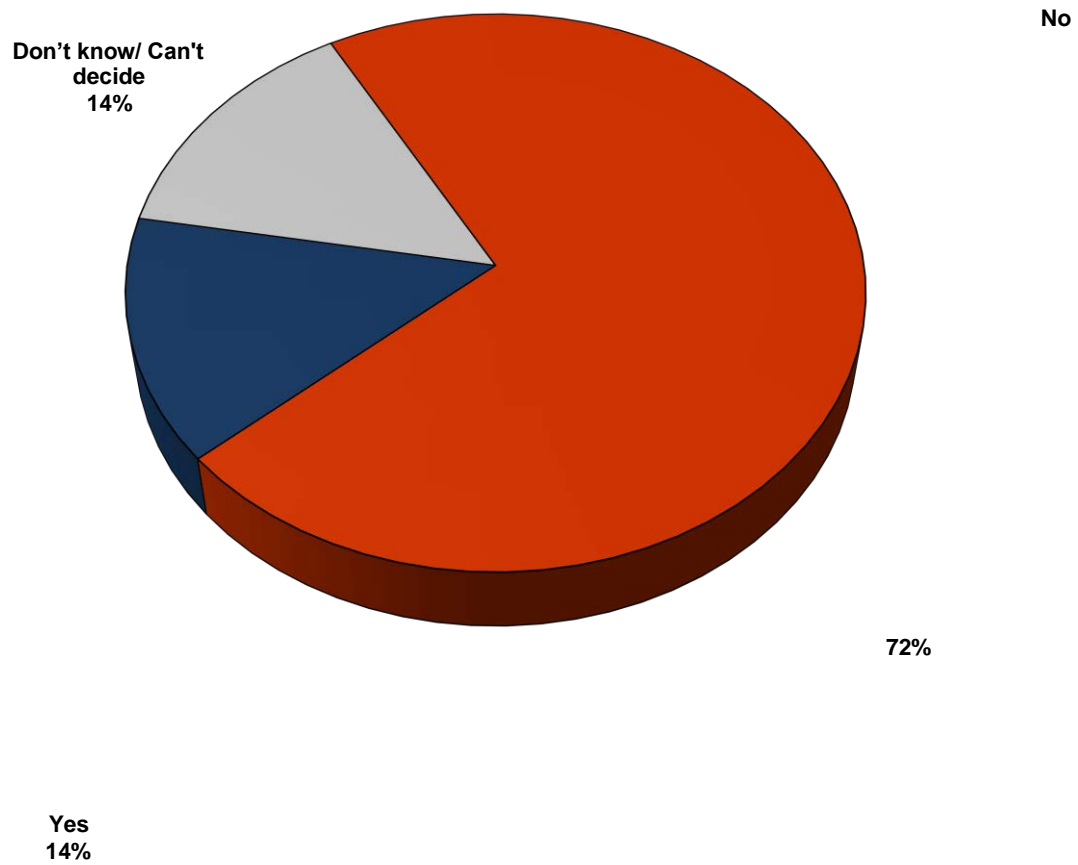
Source: Marketing Means 2015

Base: All with a household member who is likely to need alternative accommodation in next 5 years (70)

#### 4.9 Housing register

X XXX

##### Q64. Is this person currently on the Local Authority or Housing Association register or waiting list?



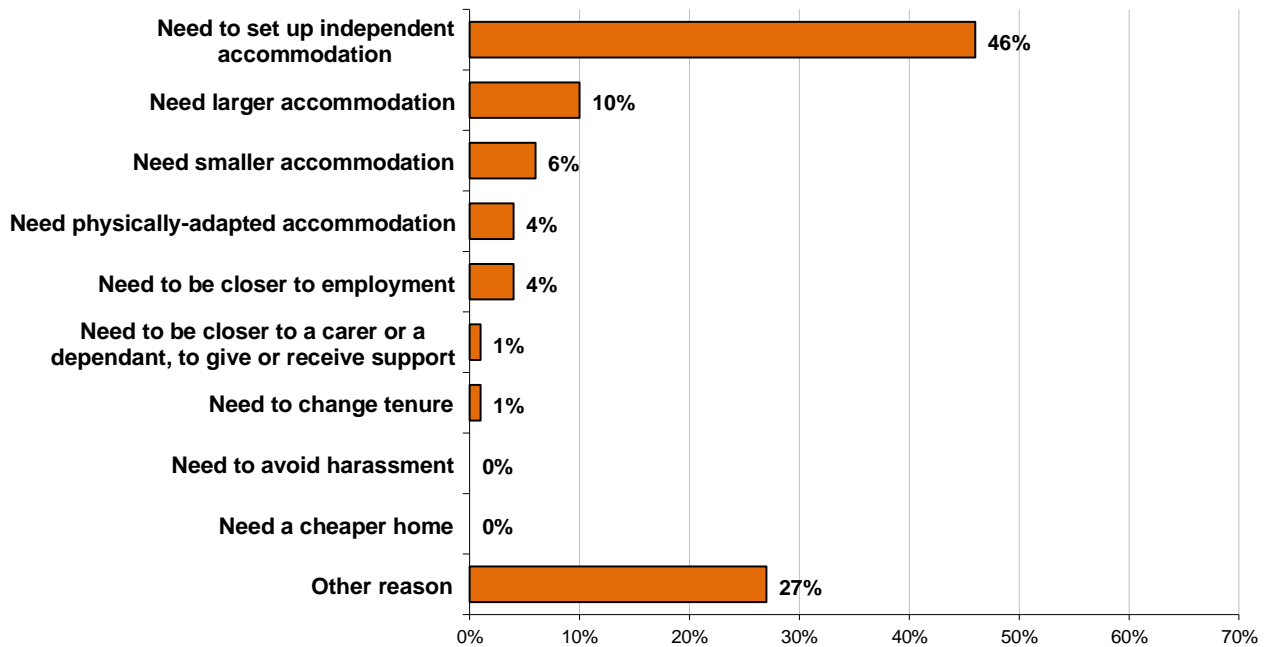
Source: Marketing Means 2015

Base: All with a household member who is likely to need alternative accommodation in next 5 years (70)

#### 4.10 Reason to move

X    XXX

**Q65. What is the main reason for their needing to move?**



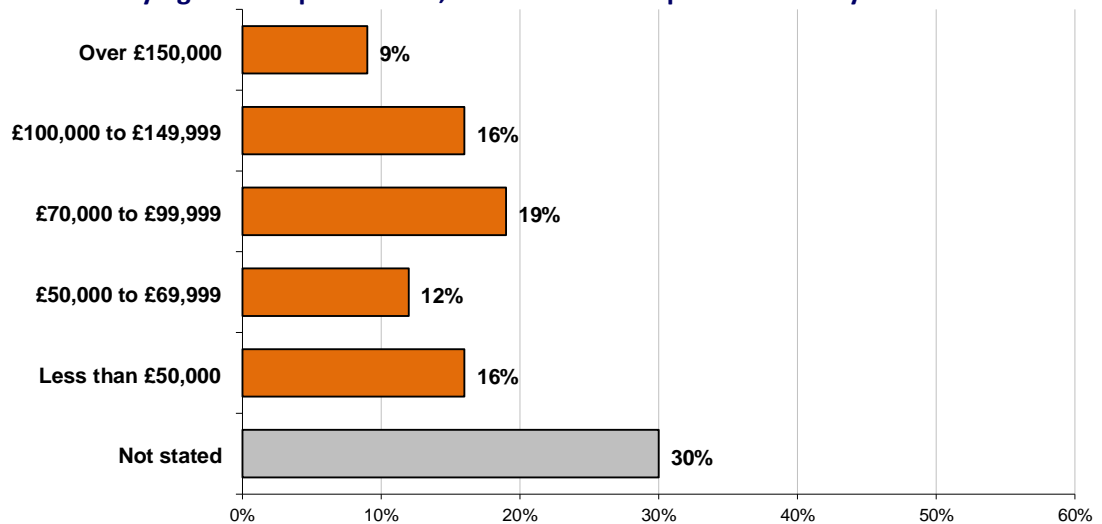
Source: Marketing Means 2015

Base: All with a household member who is likely to need alternative accommodation in next 5 years (70)

#### 4.11 Ability to satisfy own housing need

X XXXX

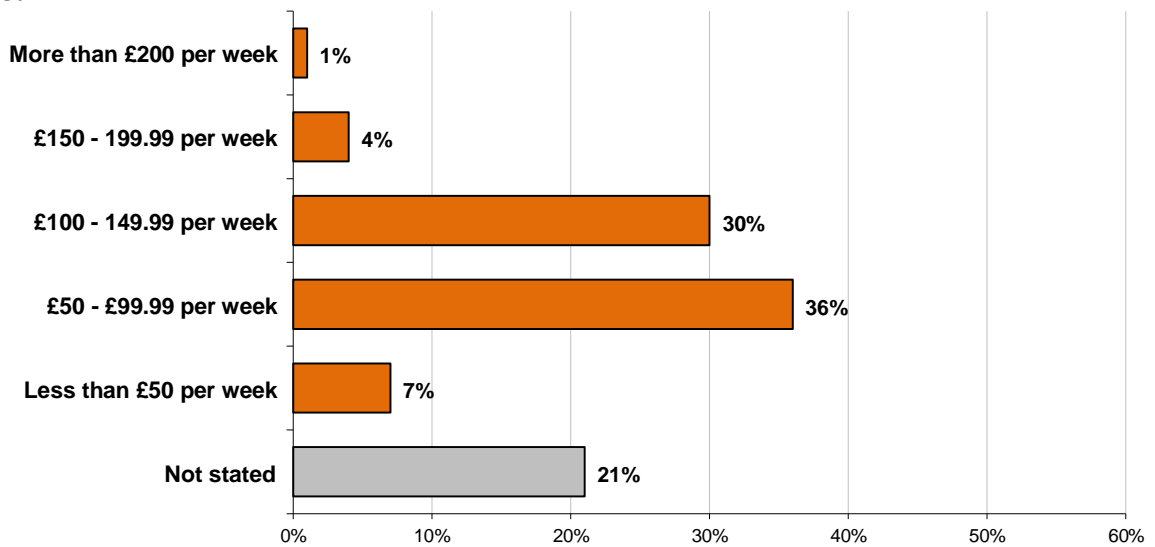
**Q66. If this person was buying on the open market, what total house price could they afford?**



Source: Marketing Means 2015

Base: All with a household member who is likely to need alternative accommodation in next 5 years (70)

**Q67. If this person was renting, what is the maximum that they could afford, including any service charge?**



Source: Marketing Means 2015

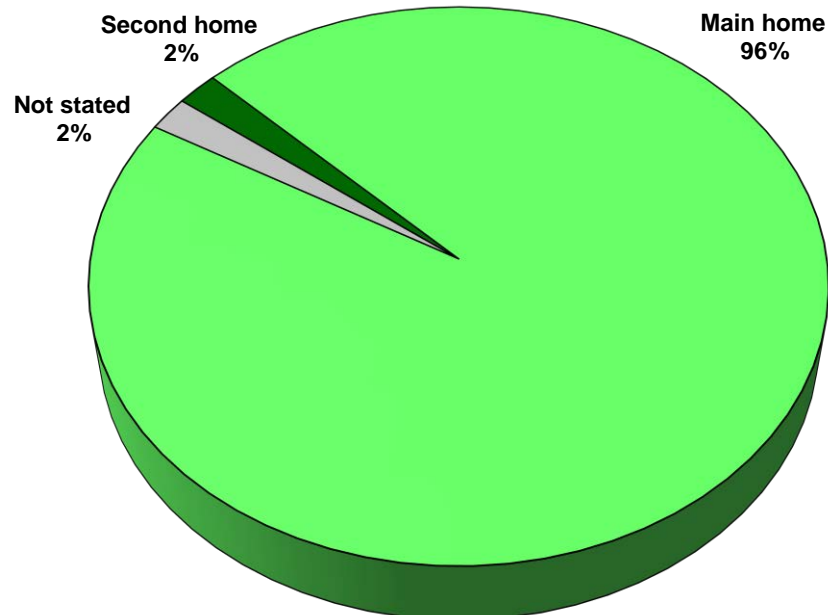
Base: All with a household member who is likely to need alternative accommodation in next 5 years (70)

## 5. Housing

### 5.1 Proportion with main home in parish

X XXX

Q11. Is this your main home or a second home?



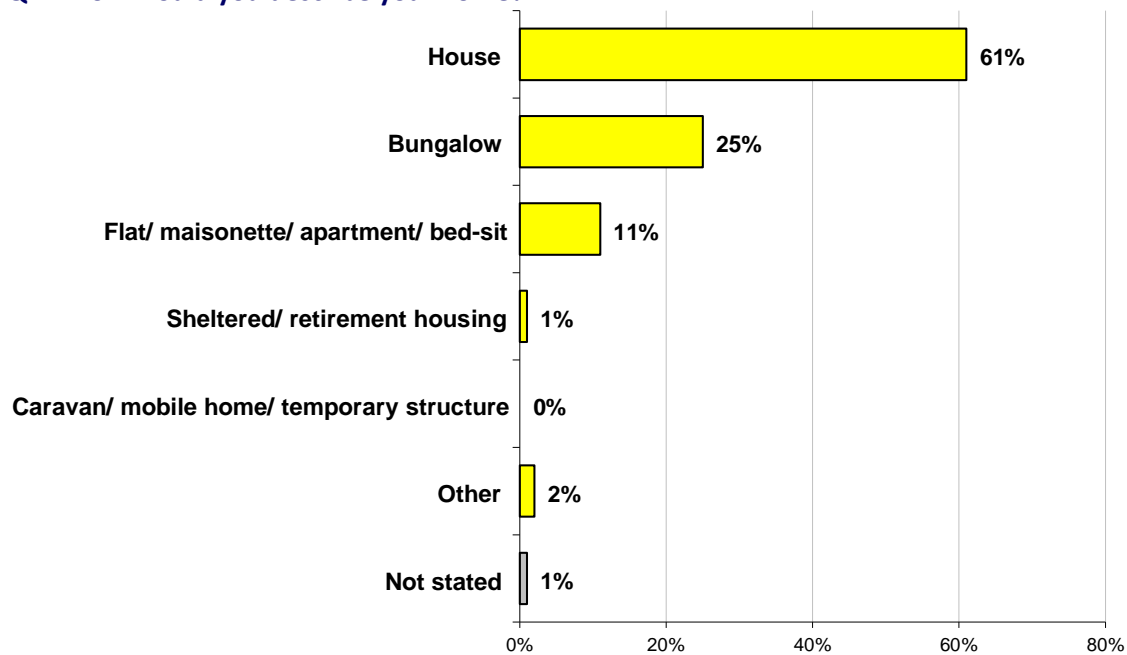
Source: Marketing Means 2015

Base: All respondents (521)

### 5.2 Type of home

X XXX

Q12. How would you describe your home?



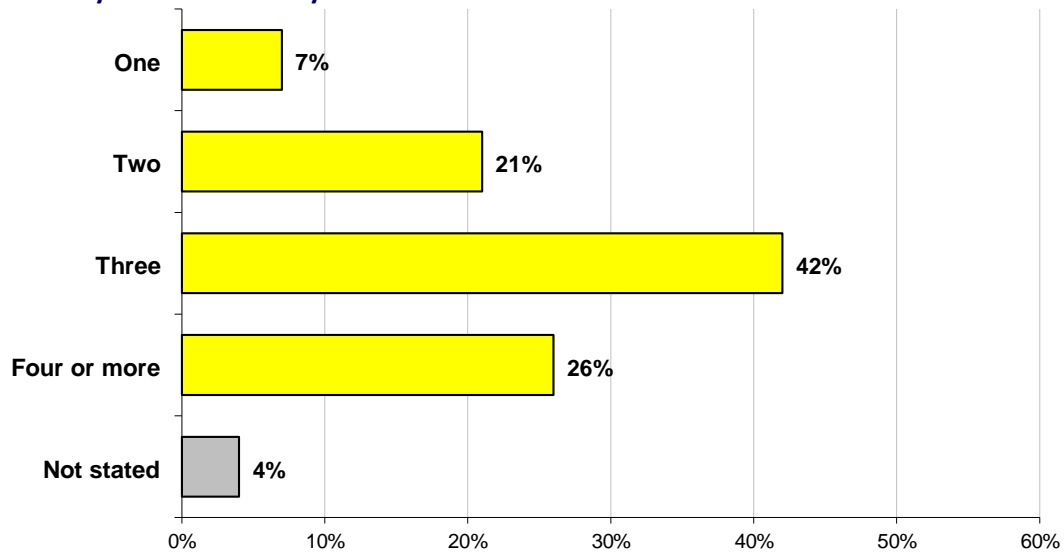
Source: Marketing Means 2015

Base: All respondents (521)

### 5.3 Number of bedrooms

X    XXX

**Q13. How many bedrooms does your home have?**



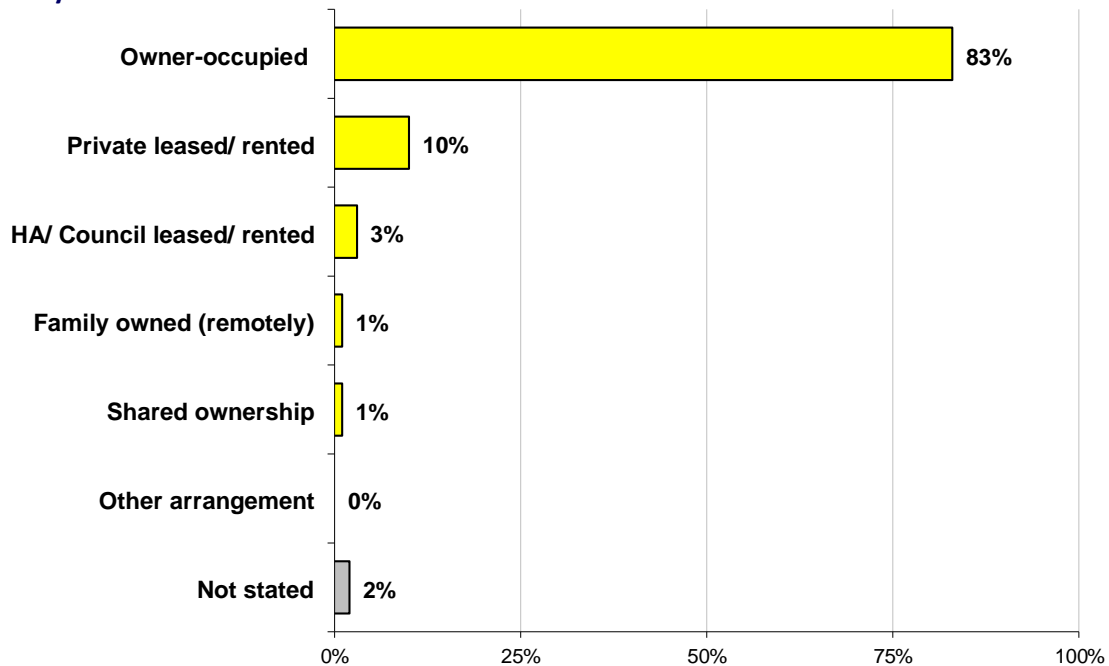
Source: Marketing Means 2015

Base: All respondents (521)

### 5.4 Tenure (Q14)

X    XXX

**Q14. Is your home....?**



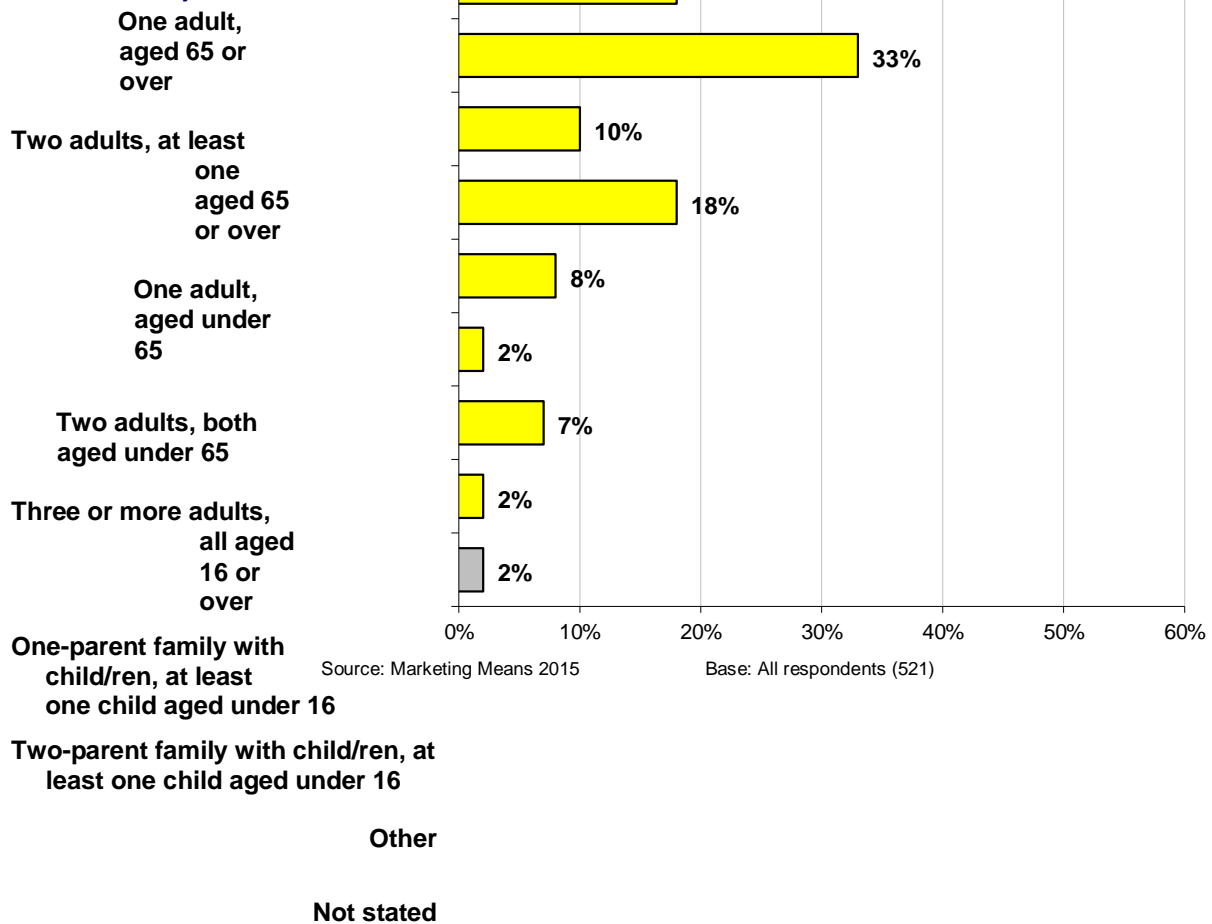
Source: Marketing Means 2015

Base: All respondents (521)

## 5.5 Occupancy

X XXX

### Q15. What type of household are you?



x XXXX.

## 6. Employment

### 6.1 Full-time employment

x XXX

### 6.2 Difficulties in finding work

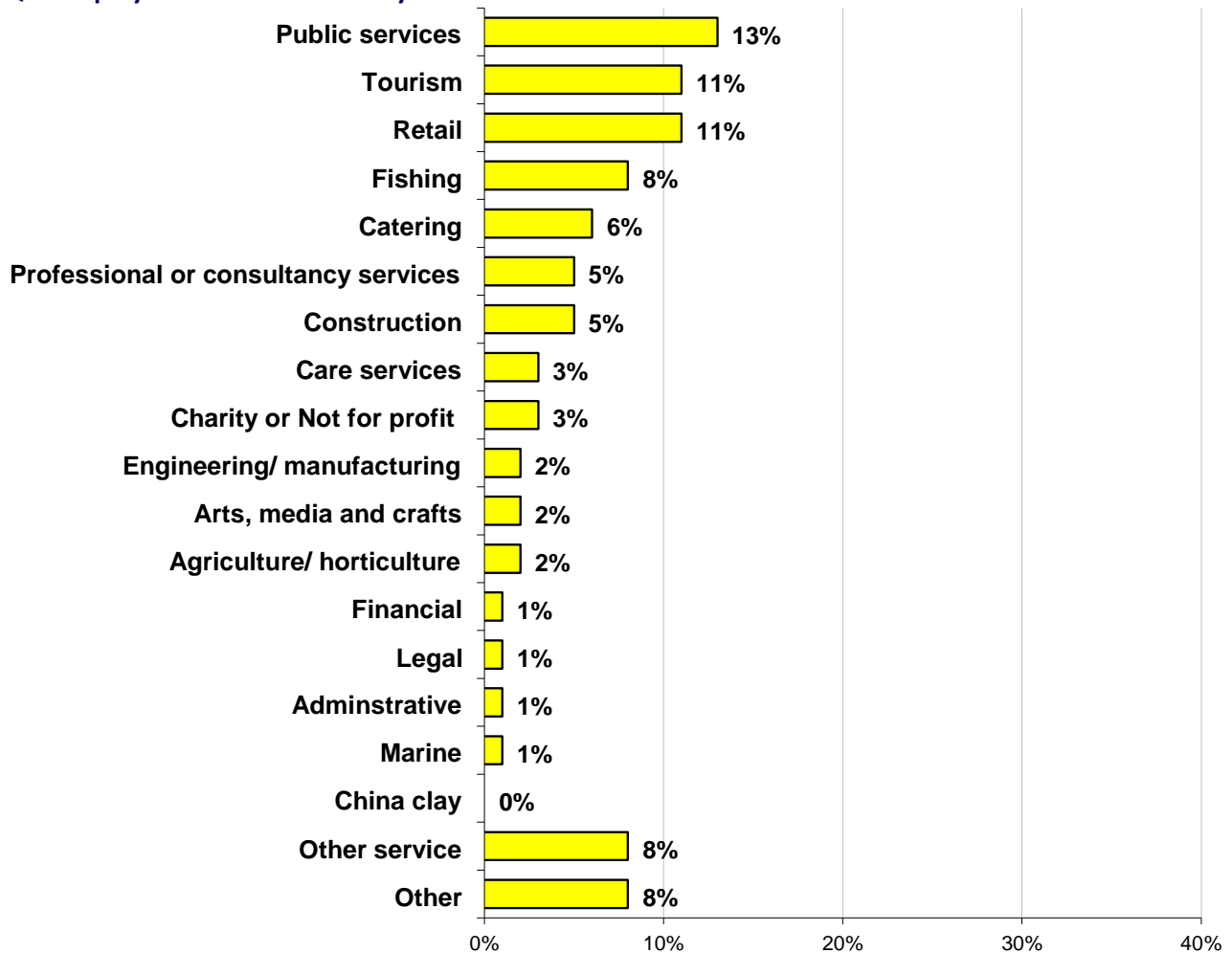


x Only 19 respondents reported any difficulty in finding work.

### 6.3 Area of work

x XXX

#### Q6. Employer's main work activity?



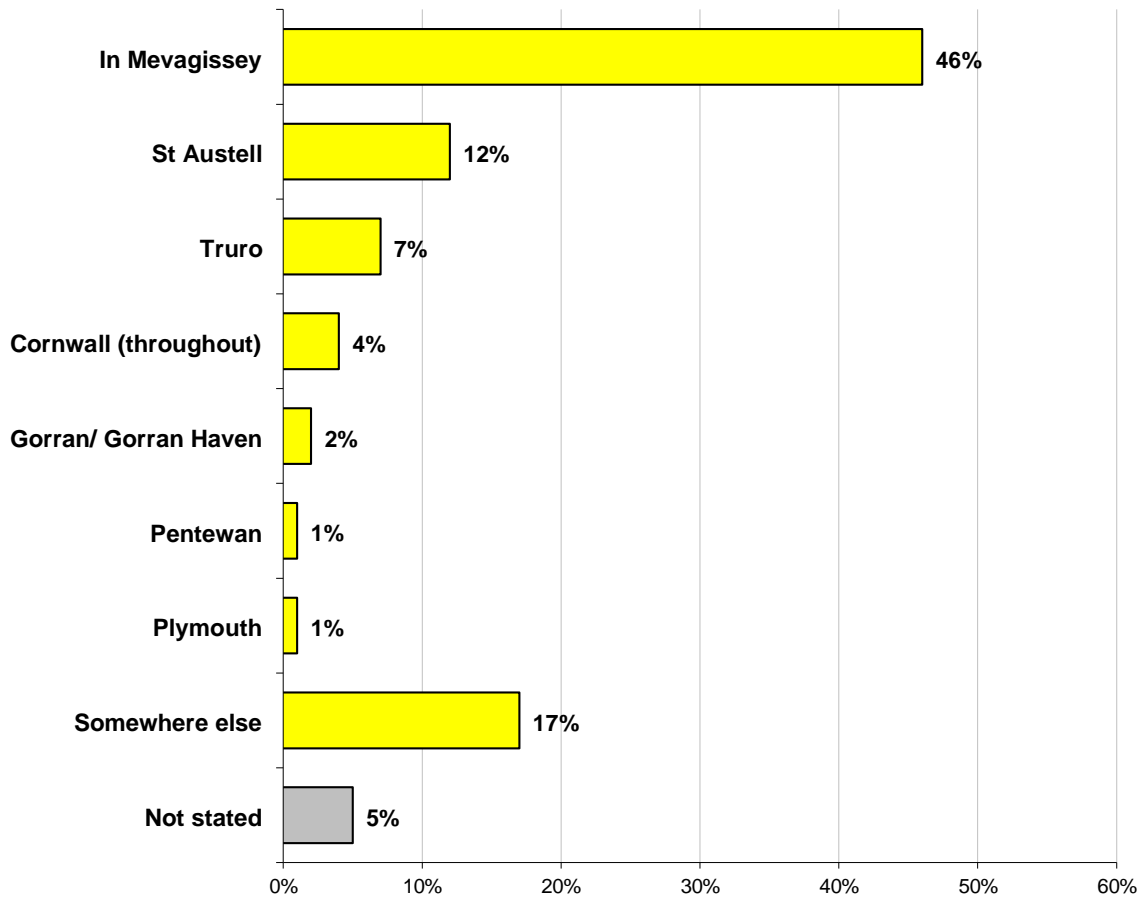
Source: Marketing Means 2015

Base: All in employment (220)

### 6.4 Location of work

x XXX

#### Q7. Where do you work (main place of work)?



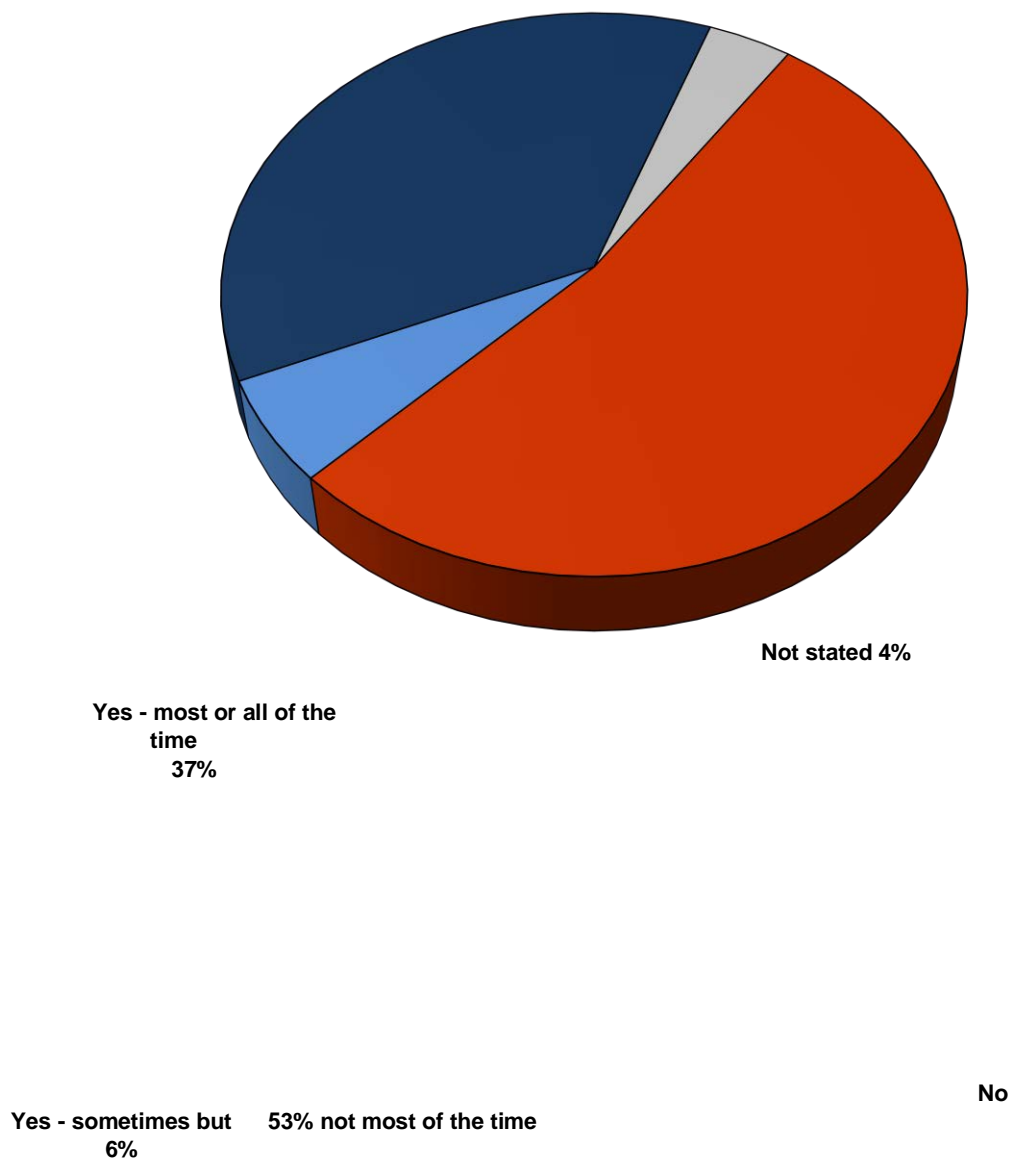
Source: Marketing Means 2015

Base: All in employment (220)

## 6.5 Working from home

x XXX

**Q8. If you work in Mevagissey, do you work from home?**



Source: Marketing Means 2015

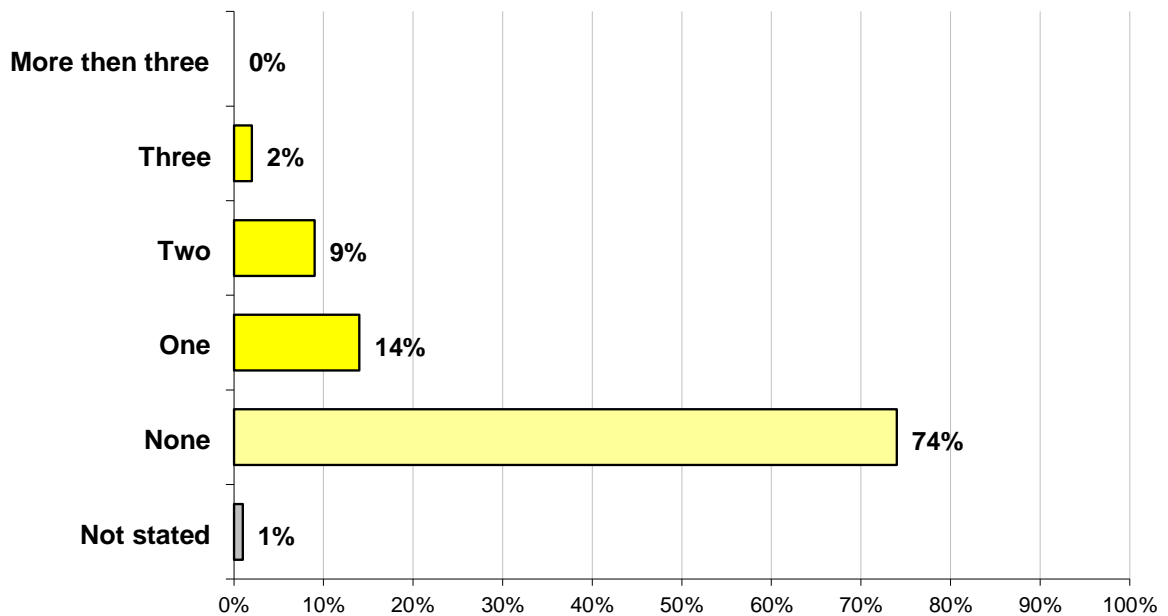
Base: All who work in Mevagissey or 'across Cornwall/ the region' (111)

## 7. Tourism

### 7.1 Q34

x XXX

Q34. How many members of your household are involved in the tourist trade (paid or unpaid)?



Source: Marketing Means 2015

Base: All respondents (521)

## 7.2 q35-q39

x XXX

**Q35. Is the fact that Mevagissey and Portmellon receive a large number of visitors a good thing for the village?**

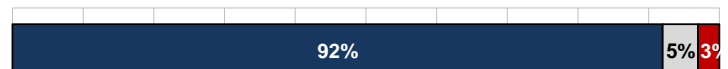
**Q36. Would you like to see more tourists visiting Mevagissey and Portmellon?**

**Q37. Do you think there is enough for tourists to do when visiting Mevagissey and Portmellon?**

**Q38. Would you like to see visitors' cars and coaches banned from driving and parking in and near the village of Mevagissey, and the institution of a 'Park and ride' scheme?**

**Q39. Would you be prepared to pay extra in your Council Tax to support visitor facilities like public toilets and a 'Park and ride' scheme?**

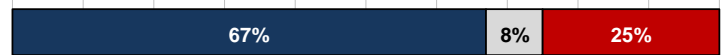
Is the large number of visitors a good thing for the village?



Like to see more tourists visiting Mevagissey and Portmellon?



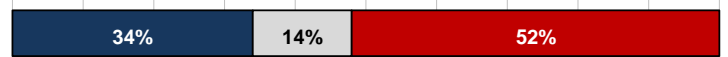
Is there enough for tourists to do when visiting Mevagissey and Portmellon?



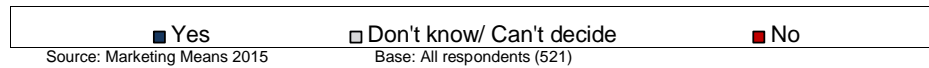
Like to see visitors' cars and coaches banned from driving and parking in Mevagissey?



Prepared to pay extra in your Council Tax to support visitor facilities?



0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

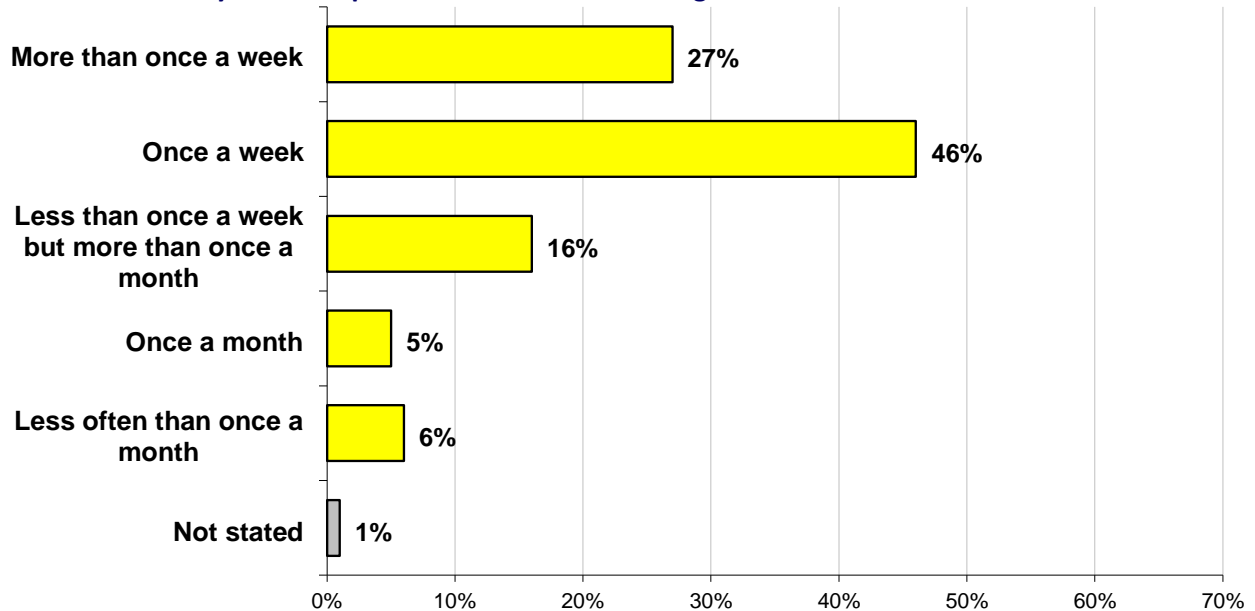


## 8. Village Services

### 8.1 Visiting supermarkets outside the village

x    XXX

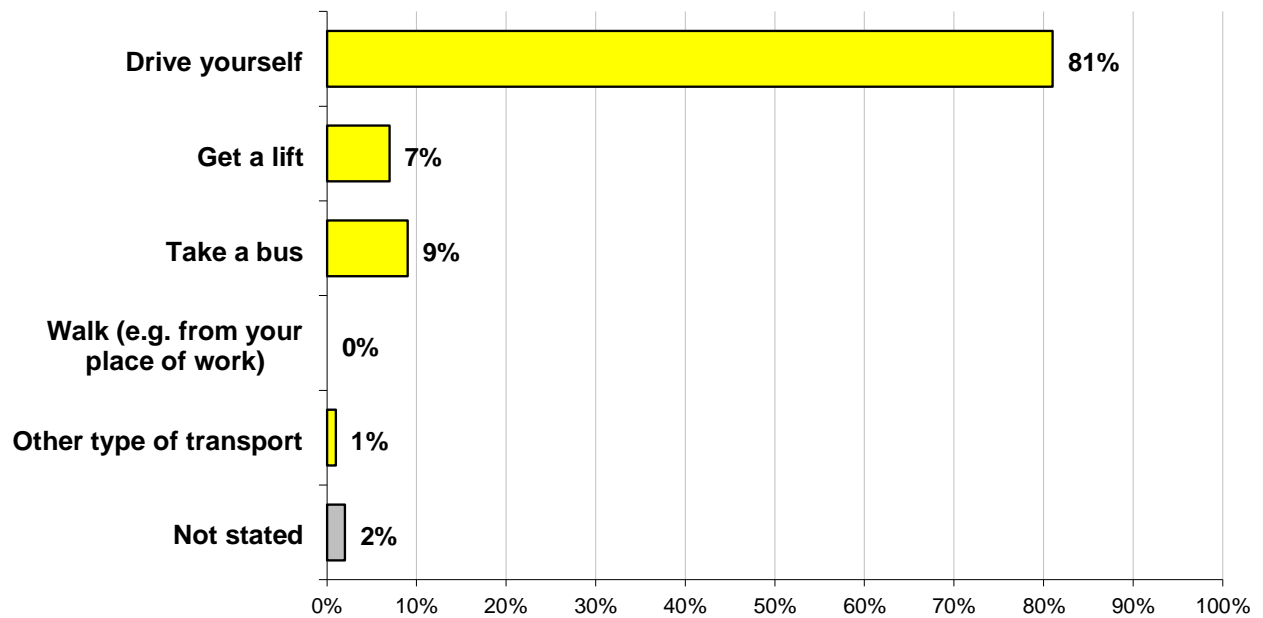
#### Q40. How often do you visit supermarkets outside the village?



Source: Marketing Means 2015

Base: All respondents (521)

#### Q41. How do you get there?



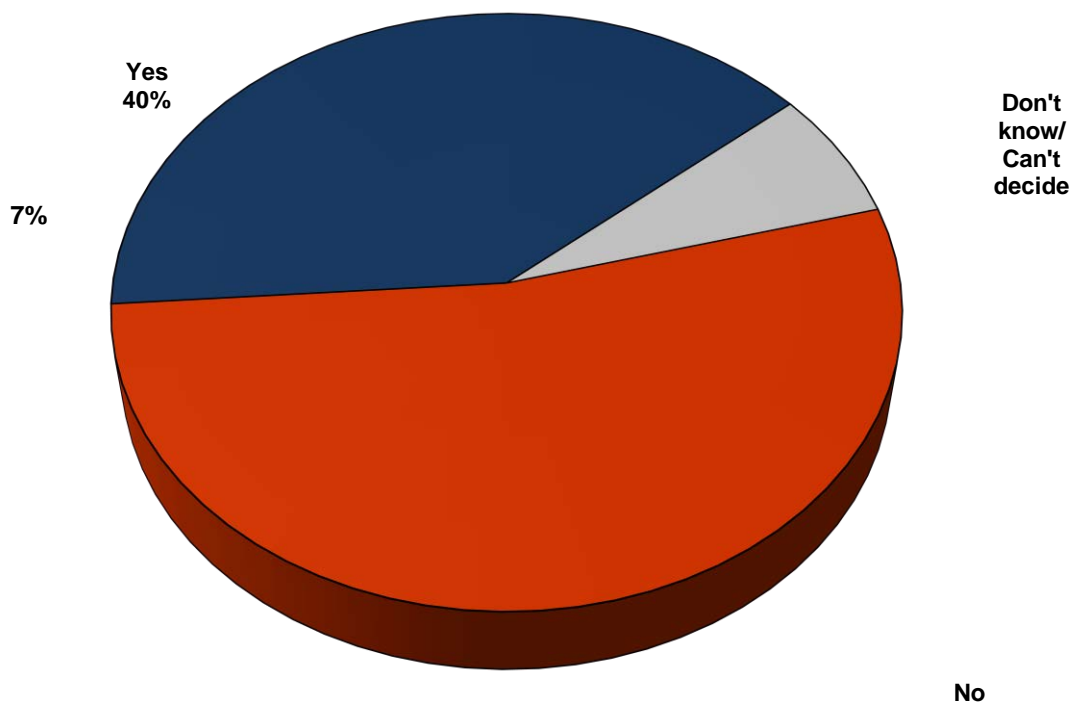
Source: Marketing Means 2015

Base: All who ever visit an out-of-town supermarket (521)

## 8.2 Retail options in the village

x XXX

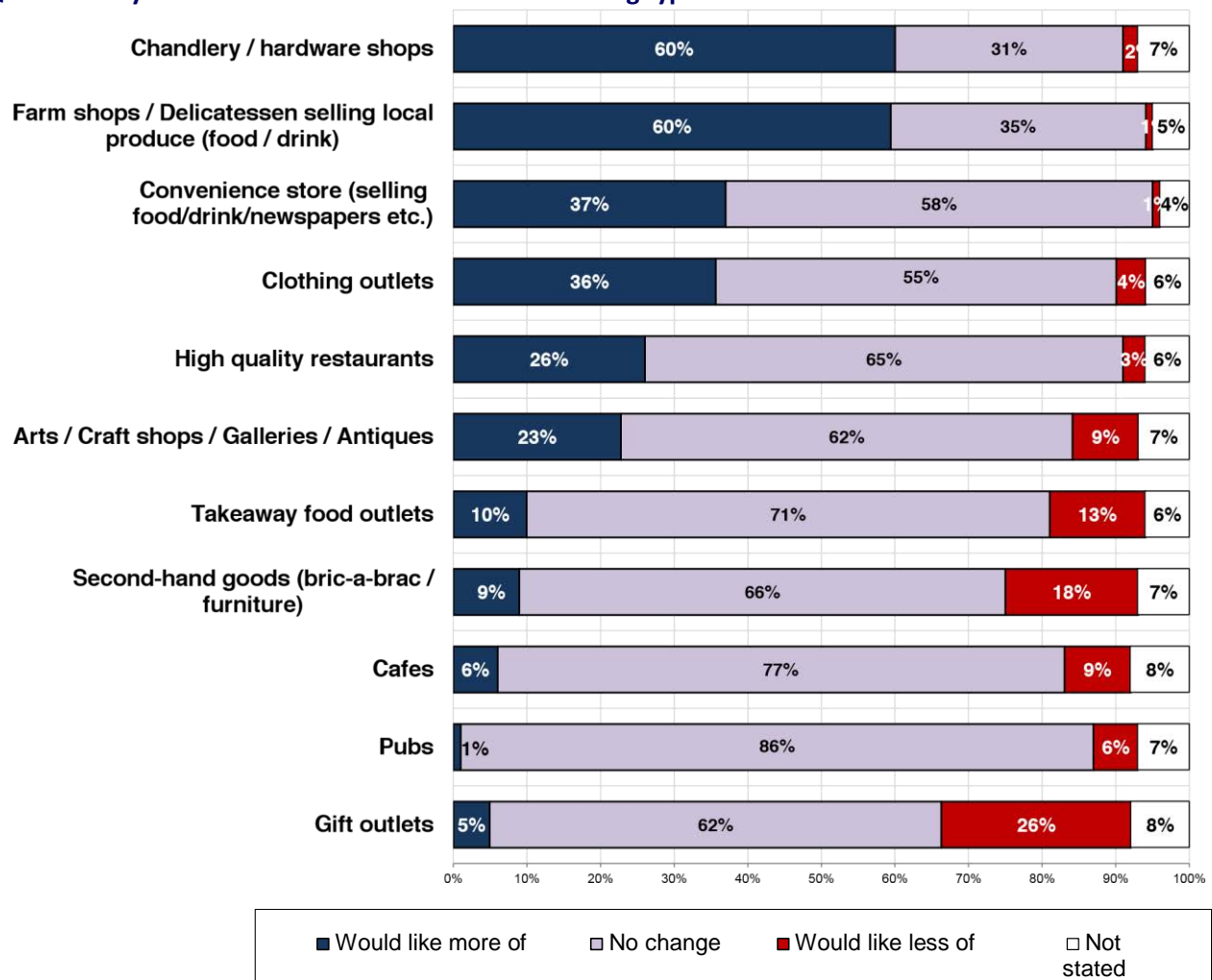
Q42. Would you like to see a Tesco Express type of mini-supermarket in the village?



53%

Source: Marketing Means 2015

Base: All respondents (521)

**Q43. Would you like to see more or less of the following types of retail outlets?**

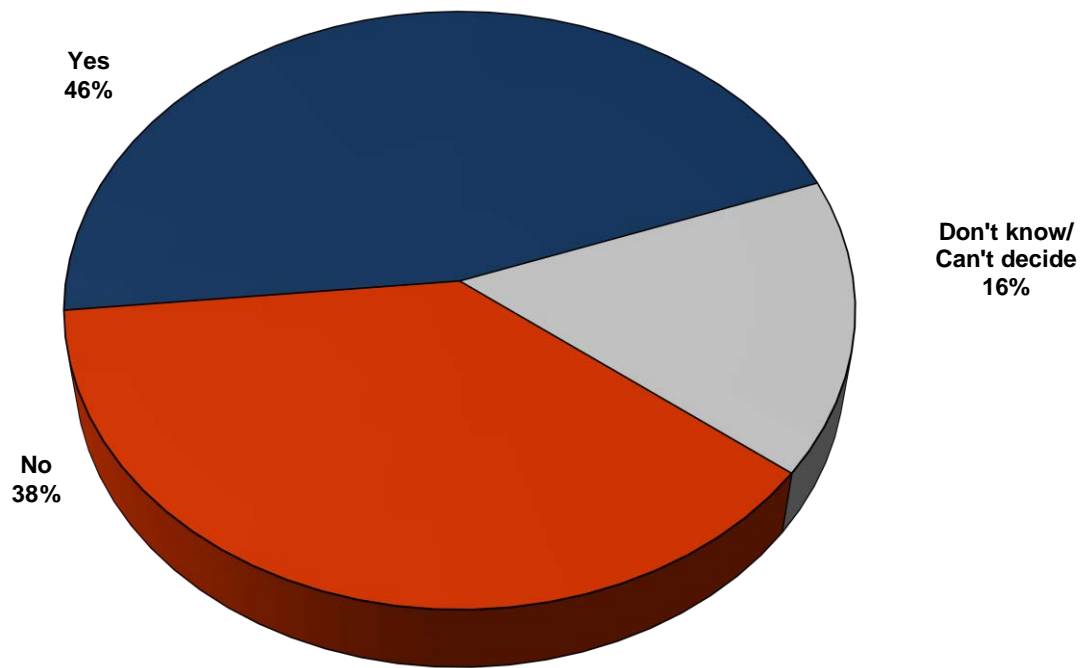
Source: Marketing Means 2015

Base: All respondents (521)

**9. Transport****9.1 Support for new relief road**

X    XXX

**Q44. If (the new relief road) could only be financed from the sale of 100 new houses built alongside the new road, would you support the project?**



Source: Marketing Means 2015

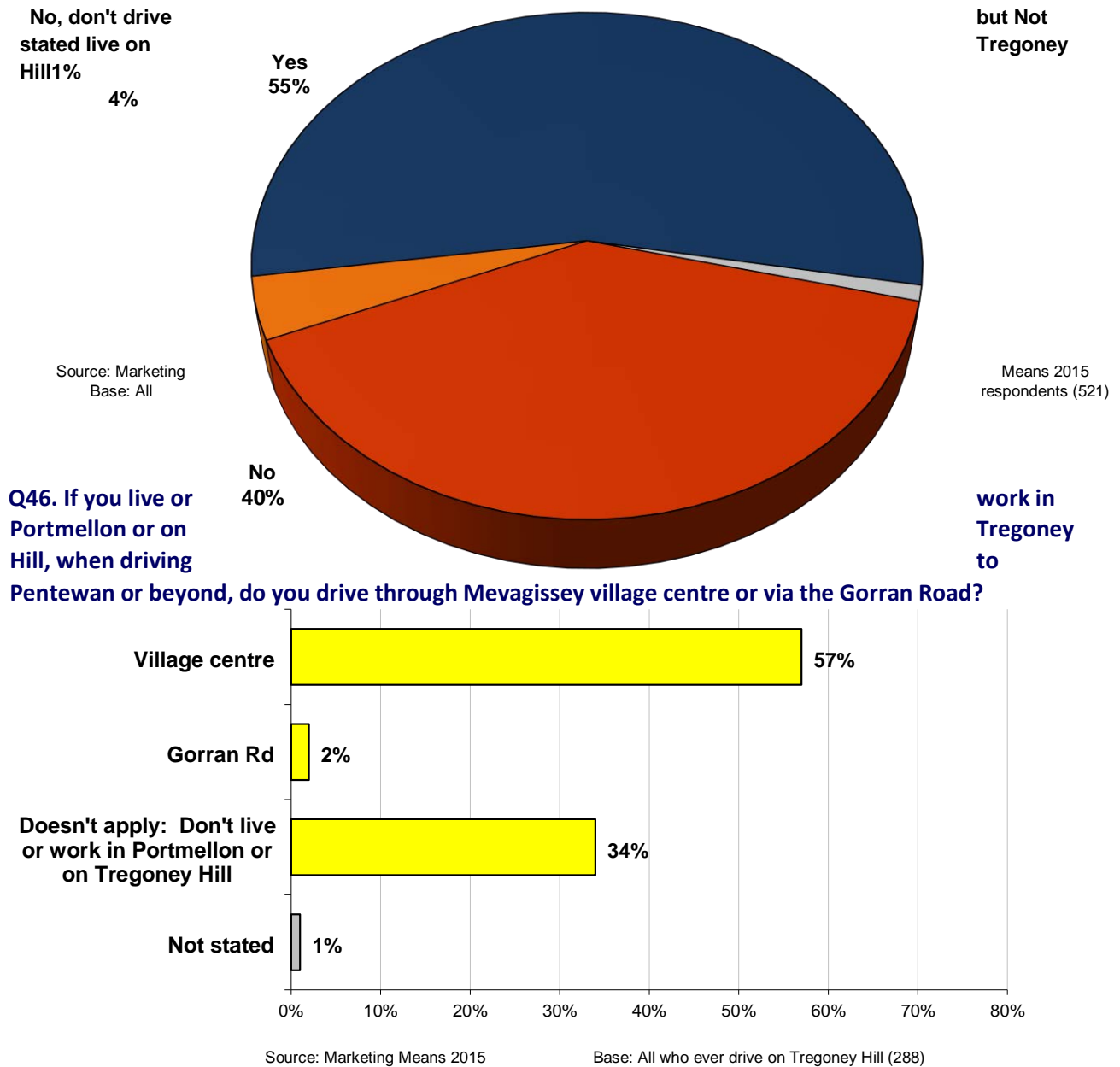
Base: All respondents (521)

## 9.2 Views of potential Tregoney Hill improvements

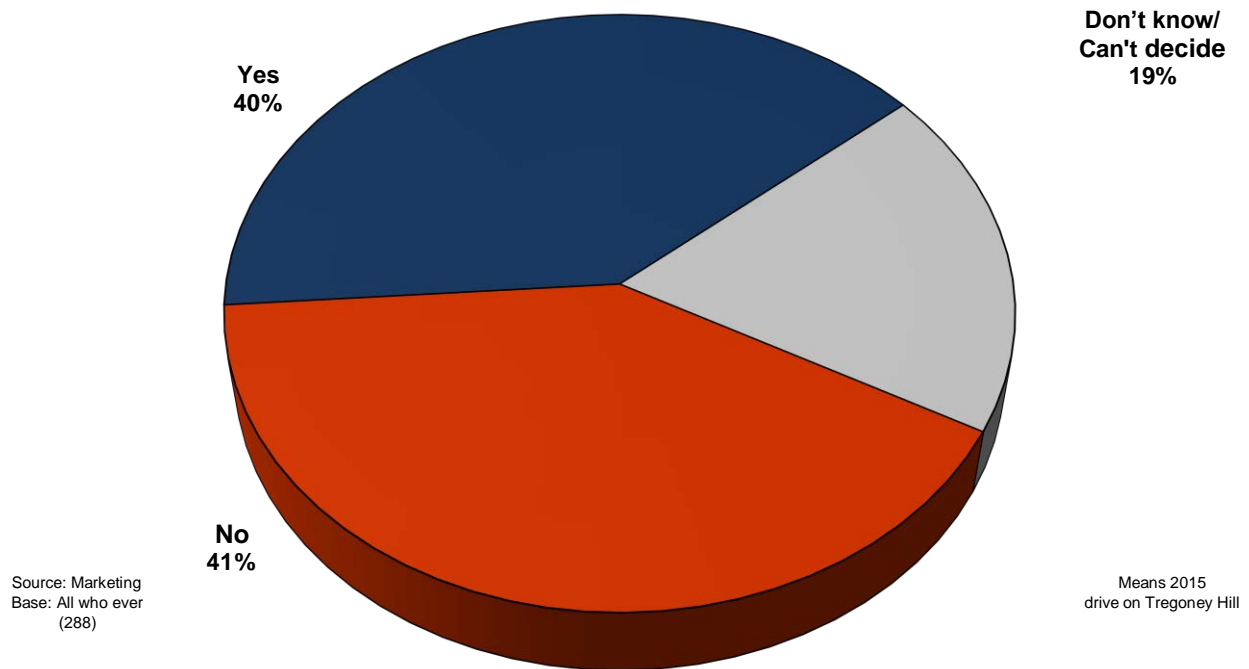
X    XXX

**Q45. Do you ever drive on Tregoney Hill?**

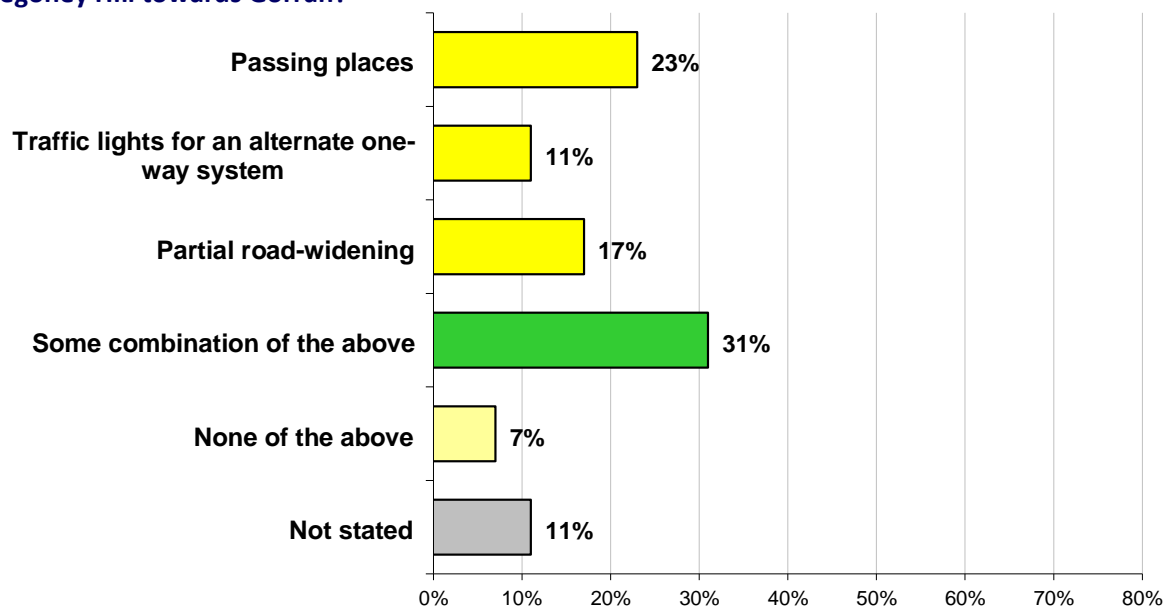




**Q47. If the continuation of Tregoney Hill towards Gorran was improved would you use this road more?**



**Q48. Given the relative costs, which of these options would be the most suitable for the continuation of Tregoney Hill towards Gorran?**



Source: Marketing Means 2015

Base: All who ever drive or who live on Tregoney Hill (308)

•

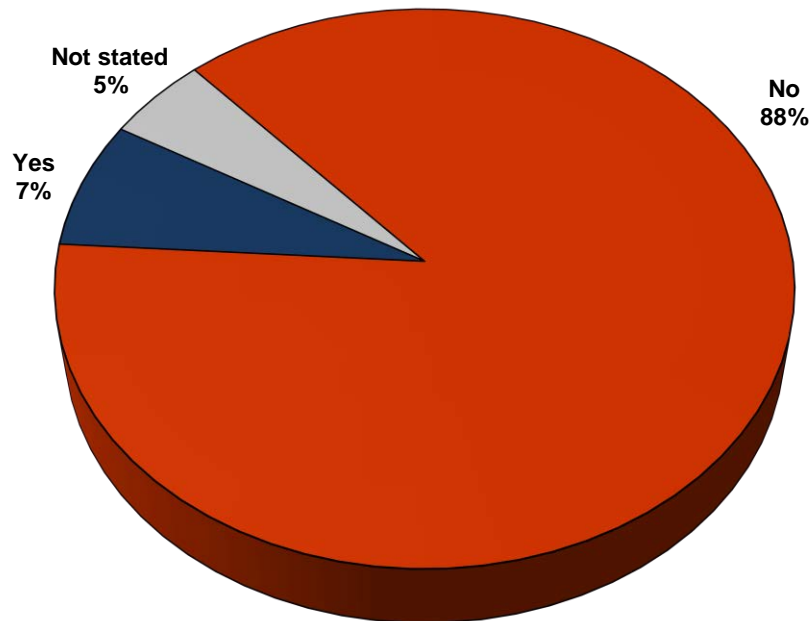
1

## 10 Mevagissey Harbour

### 10. Mooring x

xxx

**Q10. Do you keep a mooring in Mevagissey Harbour?**



Source: Marketing Means 2015

Base: All respondents (521)

### 10.2 Harbour access

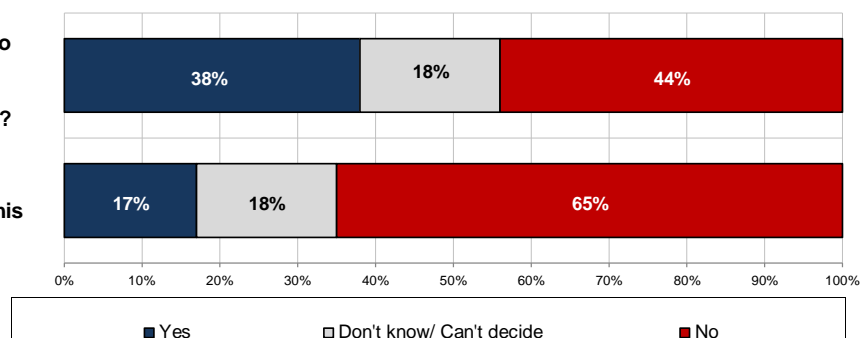
X xxx

**Q49. Would you support improvements in road access to the harbour, thereby allowing bulk fish to be transported with more efficiency and safety, with less disruption to residents?**

**Q50. Would you support this if it included removing/moving buildings to allow this improved access by road?**

Support improvements in road access to the harbour, allowing bulk fish to be transported with more efficiency and safety, with less disruption to residents?

Support this if it included removing/moving buildings to allow this improved access by road?



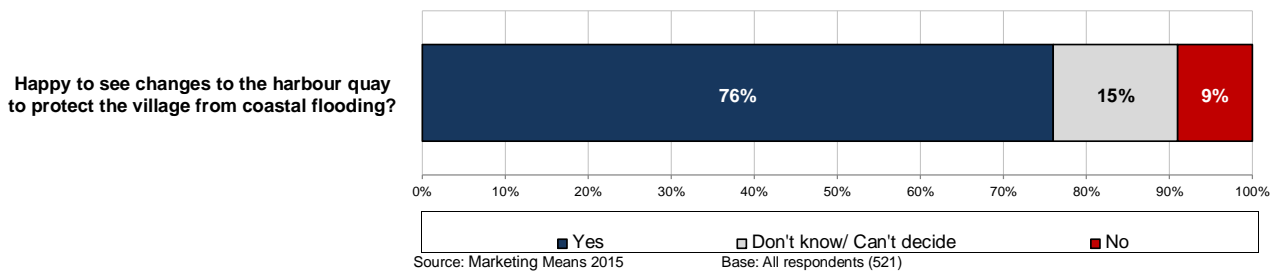
Source: Marketing Means 2015

Base: All respondents (521)

### 10.3 The Quay

X XXX

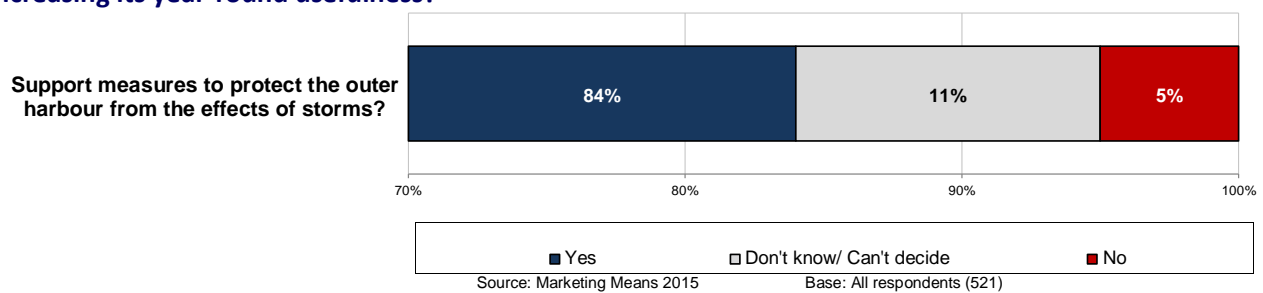
**Q52. With projected increases in sea level due to climate change, would you be happy to see changes to the harbour quay to protect the village from coastal flooding?**



### 10.4 The Outer Harbour

X XXXX

**Q53. Would you support measures to protect the outer harbour from the effects of storms, thereby increasing its year-round usefulness?**

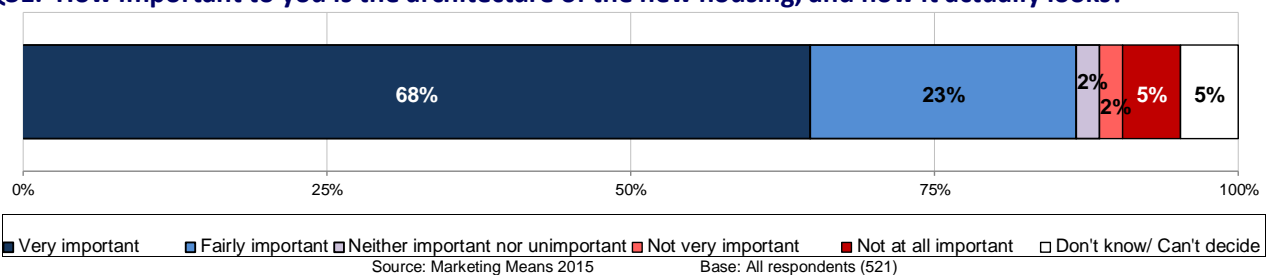


## 11 Building

### 11. Architectural quality

X XXX

**Q31. How important to you is the architecture of the new housing, and how it actually looks?**

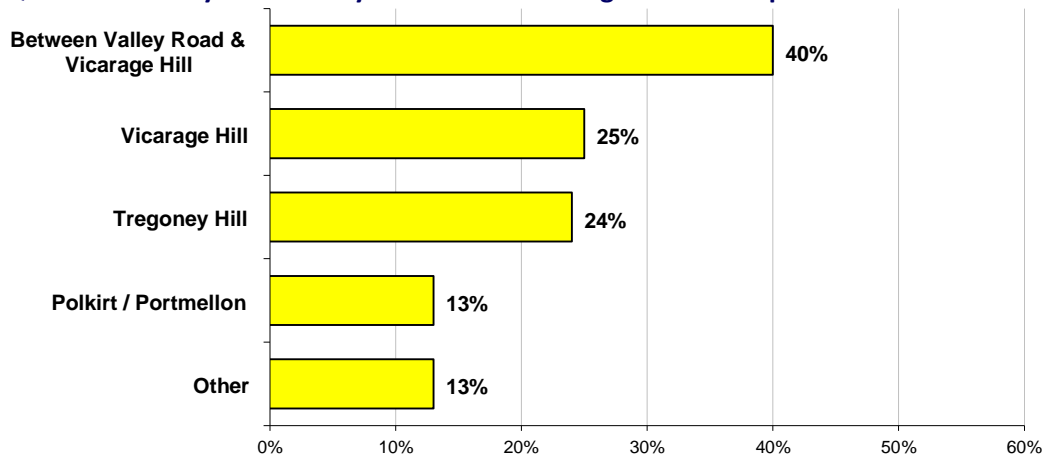


### 11.2 Locations for housing

X XXX

•

1

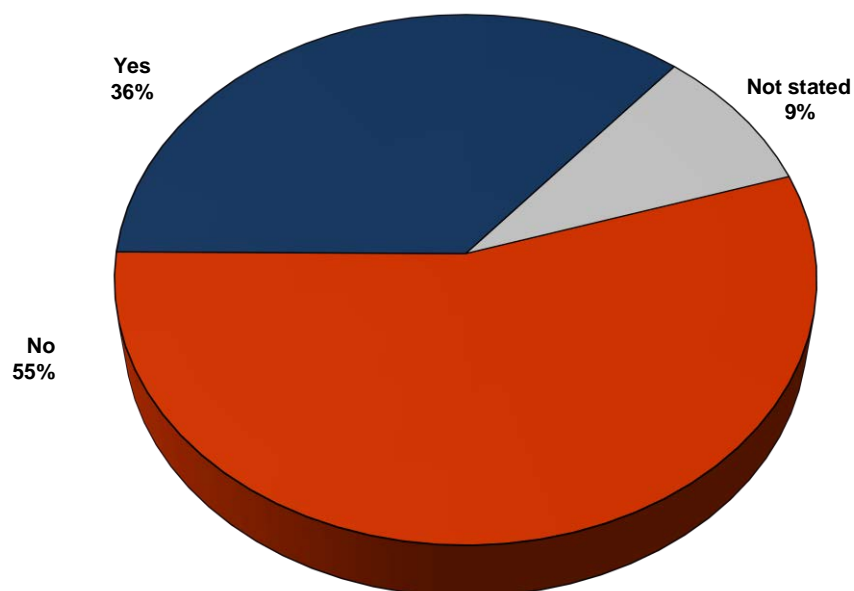
**Q32. Where do you think any future new building should take place?**

Source: Marketing Means 2015

Base: All respondents (521)

**11.3 Locations of workshops/ industrial units**

X XXX

**Q33. Would you support the building of new small industrial units in Mevagissey Parish?**

Source: Marketing Means 2015

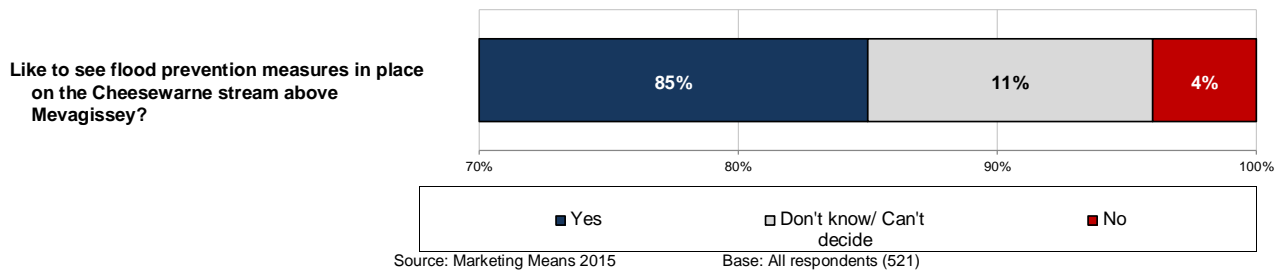
Base: All respondents (521)

## 12 Environment

### 12. Flooding x

XXX

**Q51. Would you like to see flood prevention measures in place on the Cheesewarne stream above Mevagissey village to alleviate flash flooding?**

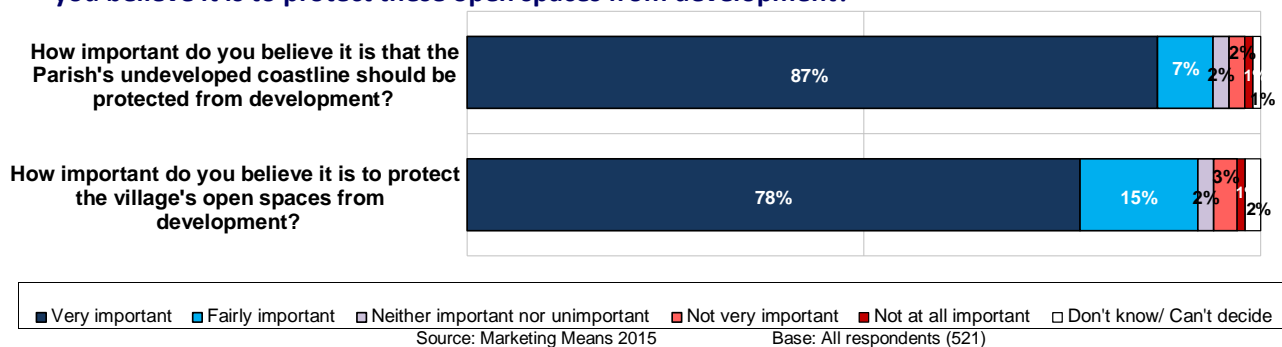


### 12.2 Protection of the Undeveloped Coastline and Open Spaces

X XXX

**Q56. The Parish has only one and a half miles of undeveloped coastline left. How important do you believe it is that this coastline should be protected from development?**

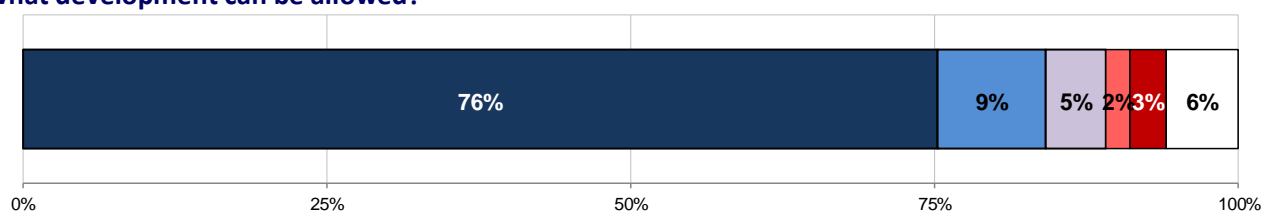
**Q58. Within Mevagissey and Portmellon villages, there are a number of open spaces. How important do you believe it is to protect these open spaces from development?**



### 12.3 Areas of Special Character

X XXX

**Q57. Do you agree that such Areas (of Special Character) should be recognised with extra restrictions on what development can be allowed?**



•  
1

<input type="checkbox"/> Strongly agree	<input type="checkbox"/> Slightly agree	<input type="checkbox"/> Neither	<input type="checkbox"/> Slightly disagree	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Don't know/ Can't decide
Source: Marketing Means 2015			Base: All respondents (521)		

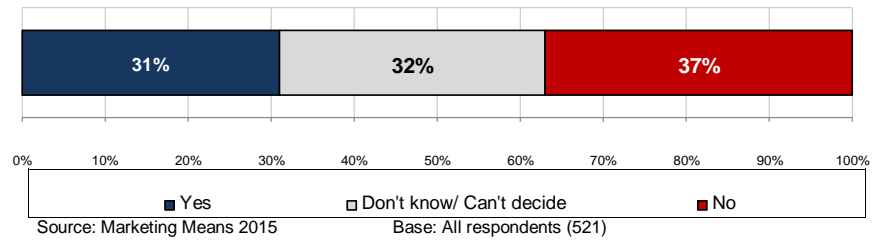
## 13 Energy

### 13. Recharging x

Xxxx

#### Q54. Should public power points be set up in Mevagissey for recharging electric vehicles?

Should public power points be set up in  
Mevagissey for recharging electric  
vehicles?





.

1

13.2 Energy generation

X      XXXX

Q55. How much do you agree or disagree with each of the following statements?

☐ Strongly agree    ☐ Slightly agree    ☐ Neither    ☐ Slightly disagree    ☐ Strongly disagree    ☐ Don't know/ Can't decide

Source: Marketing Means 2015

Base: All respondents (521)

## Appendix 1: Survey Questionnaire



### Mevagissey Residents' Survey 2015

Reference number: 2522 /

#### Help for completing the Residents' Survey

This questionnaire is intended to inform the Mevagissey Neighbourhood Development Plan (NDP). Your opinions are important in helping Mevagissey Parish Council to understand the full range of residents' views, and to develop the right policies for future planning decisions in the Parish. Please take 10 to 15 minutes to answer the questions - your views will shape the future of Mevagissey Parish.

If you will need alternative accommodation in the next five years, please ensure you complete Section 2 as well.

**ONLINE OPTION:** If you prefer, you can complete the survey online by typing this link in a web browser: [www.marketingmeans.co.uk/online-surveys/fs-MEV2015.aspx](http://www.marketingmeans.co.uk/online-surveys/fs-MEV2015.aspx) and entering your unique 'Panellist ID' access code:

All questionnaires will be returned direct to independent research agency Marketing Means for processing. Your individual views will remain confidential unless you want them to be passed on with your name and address to Mevagissey Parish Council.

Please fill out the questionnaire using black or blue ink, ticking boxes like this: ☒

#### You and your family

1. What is your gender? Please tick one box only

☐ Male

☐ Female

2. Which age bracket are you in? Please tick one box only

☐ 16-24

☐ 25-39

☐ 40-64

☐ 65-74

☐ 75-84

☐ 85+

3. Are you in employment or education? Please tick one box only to show which option applies most to you.

☐ Employed full-time

☐ Part-time education

☐ Employed part-time

☐ Unwaged housewife/ Unwaged husband

☐ Self-employed without employees

☐ Wholly retired

☐ Self-employed with employees

☐ Permanent/Long-term sick/disabled

☐ Unemployed

☐ Undertaking unpaid voluntary work

☐ Full-time education

4. Is any member of your household (including yourself) actively seeking work?

Please tick one box only

☐ Yes → Go to Q5

☐ No → Go to Q6

5. (If Yes to Q4) Which of these difficulties have you (or they) encountered in seeking work?

Please tick all that apply.

- |  |   |
|--|---|
| <input type="checkbox"/> No difficulties                                 | <input type="checkbox"/> Cost of childcare                        |
| <input type="checkbox"/> Lack of own transport (car, motorbike, scooter) | <input type="checkbox"/> Loss of benefits                         |
| <input type="checkbox"/> Lack of public transport                        | <input type="checkbox"/> Unsocial hours                           |
| <input type="checkbox"/> Lack of appropriate qualifications              | <input type="checkbox"/> Age: being considered too old            |
| <input type="checkbox"/> Lack of experience                              | <input type="checkbox"/> Age: being considered too young          |
| <input type="checkbox"/> Seasonal nature of work                         | <input type="checkbox"/> Disability                               |
| <input type="checkbox"/> Low wages offered                               | <input type="checkbox"/> Poor health                              |
| <input type="checkbox"/> Lack of childcare facilities                    | <input type="checkbox"/> Some other reason (please specify below) |

*If you are not currently employed and not in self-employment, please go to Q9. Otherwise, please answer Q6, Q7 and Q8 (if it applies).*

6. Please tick one category below that represents your employer's main work activity.

Please tick one box only.

- |   |  |
|---|--|
| <input type="checkbox"/> Agriculture and horticulture         | <input type="checkbox"/> Retail  |
| <input type="checkbox"/> Fishing                              | <input type="checkbox"/> Catering  |
| <input type="checkbox"/> Marine services                      | <input type="checkbox"/> Tourism [including B&B and holiday rental]        |
| <input type="checkbox"/> Engineering and manufacturing        | <input type="checkbox"/> Arts, media and crafts                            |
| <input type="checkbox"/> China clay                           | <input type="checkbox"/> Care services                                     |
| <input type="checkbox"/> Construction                         | <input type="checkbox"/> Public services (local council, NHS, police etc.) |
| <input type="checkbox"/> Financial                            | <input type="checkbox"/> Charity or Not for profit organisation            |
| <input type="checkbox"/> Legal                                | <input type="checkbox"/> Other service industries                          |
| <input type="checkbox"/> Professional or consultancy services | <input type="checkbox"/> Other (please specify below)                      |
| <input type="checkbox"/> Administrative                       |  |

7. Where do you work (main place of work)? Please tick one box only.

- |  |  |
|--|--|
| <input type="checkbox"/> Nowhere / not in work at the moment / retired | <input type="checkbox"/> Helston                               |
| <input type="checkbox"/> In Mevagissey                                 | <input type="checkbox"/> Newquay                               |
| <input type="checkbox"/> St Austell                                    | <input type="checkbox"/> Penzance or St Ives                   |
| <input type="checkbox"/> Pentewan                                      | <input type="checkbox"/> Plymouth                              |
| <input type="checkbox"/> Heligan                                       | <input type="checkbox"/> Redruth or Camborne                   |
| <input type="checkbox"/> St Austell                                    | <input type="checkbox"/> Truro                                 |
| <input type="checkbox"/> Bodmin or Liskeard                            | <input type="checkbox"/> Somewhere else (please specify below) |
| <input type="checkbox"/> Falmouth                                      |  |

8. If you work in Mevagissey, do you work from home? Please tick one box only.

- ☐ Yes - most or all of the time  
☐ Yes - sometimes but not most of the time  
☐ No

9. What is your household's combined annual income - pay (£) before tax, including all income, benefits and pension (if applicable)? Please include all people in the household.

- |  |  |
|--|--|
| <input type="checkbox"/> £5,000 or less    | <input type="checkbox"/> £20,001 - £25,000 |
| <input type="checkbox"/> £5,001 - £10,000  | <input type="checkbox"/> £25,001 - £30,000 |
| <input type="checkbox"/> £10,001 - £15,000 | <input type="checkbox"/> £30,001 - £40,000 |
| <input type="checkbox"/> £15,001 - £20,000 | <input type="checkbox"/> More than £40,000 |

10. Do you keep a mooring in Mevagissey Harbour? Please tick one box only

- ☐ Yes ☐ No

### Housing

11. Is this your main home or a second home? Please tick one box only

- ☐ Main home ☐ Second home\*

*\*If this is your second home, please answer these questions for this home rather than your main place of residence*

12. How would you describe your home? Please tick one box only.

- |   |  |
|---|--|
| <input type="checkbox"/> House                                | <input type="checkbox"/> Sheltered/retirement housing              |
| <input type="checkbox"/> Bungalow                             | <input type="checkbox"/> Caravan/ mobile home/ temporary structure |
| <input type="checkbox"/> Flat/ maisonette/ apartment/ bed-sit | <input type="checkbox"/> Other                                     |

13. How many bedrooms does your home have? Please tick one box only.

- ☐ One ☐ Two ☐ Three ☐ Four or more

14. Is your home....? Please tick one box only.

- ☐ Owner-occupied (owned outright or being bought on a mortgage)  
☐ Family owned (by a member of the family who does not live in this household)  
☐ Shared ownership (for example, part-rent/ part-buy)  
☐ Leased/ rented from a private landlord  
☐ Leased/ rented from a Housing Association  
☐ Rented from Cornwall Council  
☐ Covered by arrangements other than above (please specify below)



**15. What type of household are you? Please tick one box only.**

- ☐ One adult, aged under 65  
☐ One adult, aged 65 or over  
☐ Two adults, both aged under 65  
☐ Two adults, at least one aged 65 or over  
☐ Three or more adults, all aged 16 or over  
☐ One-parent family with child/ren, at least one child aged under 16  
☐ Two-parent family with child/ren, at least one child aged under 16  
☐ Other

**16. How many people (including yourself) currently live in your household?**

Please tick one box only.

- |   |                                |   |
|---|--------------------------------|---|
| <input type="checkbox"/> One - Just you | <input type="checkbox"/> Three | <input type="checkbox"/> Five           |
| <input type="checkbox"/> Two            | <input type="checkbox"/> Four  | <input type="checkbox"/> More than five |

**17. How long have you lived in Mevagissey Parish? Please tick one box only.**

- |  |   |
|--|---|
| <input type="checkbox"/> All your life                             | <input type="checkbox"/> At least 5 years, but less than 10 years |
| <input type="checkbox"/> Not all your life but at least 25 years   | <input type="checkbox"/> At least 1 year but less than 5 years    |
| <input type="checkbox"/> At least 10 years, but less than 25 years | <input type="checkbox"/> Less than 1 year                         |

**18. Has anyone from your immediate family moved away from the Parish in the last 5 years, due to difficulties in being able to rent or purchase an affordable home in the Parish?**

Please tick one box only

- ☐ Yes ☐ No ☐ Don't know

**19. Is any member of your household living at this address likely to need alternative accommodation locally, now or within the next 5 years?**

Please tick one box only

- ☐ Yes\* ☐ No ☐ Don't know

*\*Note: If you answered Yes to Q19, please ensure you complete Section 2 at the end of this questionnaire (after Q60).*

**20. How many cars and vans are there in this household? Please tick one box only**

- ☐ None ☐ One ☐ Two ☐ Three or more

**21. Where are these vehicles parked at night? Please tick all that apply.**

- |   |  |
|---|--|
| <input type="checkbox"/> In a garage or on your own drive | <input type="checkbox"/> In a car park |
| <input type="checkbox"/> In a private reserved space      | <input type="checkbox"/> On the road   |

### What are the most important issues for Mevagissey Parish?

22. Please read through the list of issues below, which may all affect Mevagissey Parish to some extent. Please then select 5 items that you feel are the most important for the Neighbourhood Development Plan to address in planning the future of the Parish. Please place a 1 next to your most important option, 2 next to the second most important, 3 next to the 3rd most important, 4 next to the 4th most important, and 5 next to the 5th most important. Please do not select any more than five options.

- |   |   |
|---|---|
| <input type="checkbox"/> Protecting from fuel poverty - being able to afford to keep warm in winter | <input type="checkbox"/> Improving participation in and easy access to recreational services, art and culture         |
| <input type="checkbox"/> Being able to exploit broadband and digital services                       | <input type="checkbox"/> Keeping a working school   |
| <input type="checkbox"/> Supporting the churches and their community                                | <input type="checkbox"/> Keeping local shops open   |
| <input type="checkbox"/> Attracting tourists and visitors   | <input type="checkbox"/> Protecting the open countryside and coast  |
| <input type="checkbox"/> Improving vehicle access through the village                               | <input type="checkbox"/> Generating employment  |
| <input type="checkbox"/> Conserving the character of the village, its old buildings and harbour     | <input type="checkbox"/> Investing capital into flood prevention schemes  |
| <input type="checkbox"/> Providing for green energy use   | <input type="checkbox"/> Providing for green energy generation  |
| <input type="checkbox"/> Maintaining a thriving fishing industry                                    | <input type="checkbox"/> Improving transport links to St Austell and the surrounding villages                         |
| <input type="checkbox"/> Providing for the elderly  | <input type="checkbox"/> Providing affordable housing   |
| <input type="checkbox"/> Improving youth services   | <input type="checkbox"/> Safeguarding open spaces within the villages of Mevagissey and Portmellon                    |
| <input type="checkbox"/> Creating easier or cheaper parking in the village                          | <input type="checkbox"/> Any other issue (please write in below and give your priority number in the box on the left) |

23. Do you think 'Holiday Rental' properties are a good thing in Mevagissey?

Please tick one box only.

- ☐ Yes ☐ No ☐ Don't know / Can't decide

24. Would you like to see more residential houses/units built to be sold on the open market?

Please tick one box only.

- ☐ Yes ☐ No ☐ Don't know / Can't decide

25. Would you support a restriction on future open market housing to ensure that it is for prime occupancy only, preventing use as a holiday let or second home?

Please tick one box only.

- ☐ Yes ☐ No ☐ Don't know / Can't decide

26. Given that affordable homes are subsidised by building more open market housing, how many more affordable homes do you think should be built in Mevagissey Parish over the next 15 years? Please tick one box only

- ☐ None ☐ 1-19 ☐ 20-39 ☐ 40 or more

27. Do you think the current definition of 'affordability' is about right, that 'affordable' houses should be sold or rented at 80% of open market values? Please tick one box only.

- ☐ Yes
- ☐ No - 'affordable' houses should be sold or rented at an even lower price
- ☐ No - we should abolish any 'affordable' requirement and allow the open market only to set the price
- ☐ Don't know/ Can't decide

28. Should 'affordable' homes be made available only to people with a direct connection to Mevagissey? Please tick one box only.

- ☐ Yes ☐ No ☐ Don't know / Can't decide

29. Should the majority of 'affordable' homes be built for ownership or rent?

Please tick one box only.

- ☐ Majority should be for ownership
- ☐ Majority should be for shared equity (part rent/ part buy)
- ☐ Majority should be for rent
- ☐ Other (please specify below)

30. Should more warden-supervised or other types of sheltered accommodation for older people be provided within the village of Mevagissey? Please tick one box only.

- ☐ Yes ☐ No ☐ Don't know

31. There are a lot of factors relating to decisions taken to build new housing in Mevagissey. These could include factors such as whether local people can afford to buy the houses, where the houses should be built, what type of housing it should be, among others. Alongside other considerations like those, how important to you is the architecture of the new housing, and how it actually looks? Please tick one box only

- |                          |                          |                                      |                          |                          |                              |
|--------------------------|--------------------------|--------------------------------------|--------------------------|--------------------------|------------------------------|
| Not at all<br>important  | Not very<br>important    | Neither important<br>nor unimportant | Fairly<br>important      | Very<br>important        | Don't know / Can't<br>decide |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>     |

32. Bearing in mind the status of Mevagissey as an Area Of Outstanding Natural Beauty, and considering any additional vehicle traffic that future building might create, where do you think any future new building should take place? Please tick all that apply

- |  |   |
|--|---|
| <input type="checkbox"/> Tregoney Hill                       | <input type="checkbox"/> Polkirt / Portmellon         |
| <input type="checkbox"/> Vicarage Hill                       | <input type="checkbox"/> Other (please specify below) |
| <input type="checkbox"/> Between Valley Road & Vicarage Hill |   |



33. Would you support the building of new small industrial units in Mevagissey Parish? If so please state where below Please tick one box only

☐ Yes☐ No

### Tourism

34. How many members of your household are involved in the tourist trade (paid or unpaid)? Please tick one box only

☐ None☐ One☐ Two☐ Three☐ More than three

35. Is the fact that Mevagissey and Portmellon receive a large number of visitors a good thing for the village? Please tick one box only.

☐ Yes☐ No☐ Don't know / Can't decide

36. Would you like to see more tourists visiting Mevagissey and Portmellon?

Please tick one box only.

☐ Yes☐ No☐ Don't know / Can't decide

37. Do you think there is enough for tourists to do when visiting Mevagissey and Portmellon? Please tick one box only.

☐ Yes☐ No☐ Don't know / Can't decide

38. Would you like to see visitors' cars and coaches banned from driving and parking in and near the village of Mevagissey, and the institution of a 'Park and ride' scheme?

Please tick one box only.

☐ Yes☐ No☐ Don't know / Can't decide

39. Would you be prepared to pay extra in your Council Tax to support visitor facilities like public toilets and a 'Park and ride' scheme? Please tick one box only.

☐ Yes☐ No☐ Don't know / Can't decide

### Mevagissey village services

40. How often do you visit supermarkets outside the village? Please tick one box only

☐ More than once a week☐ Once a week☐ Less than once a week but more than once a month☐ Once a month☐ Less often than once a month



## 41. How do you get there? Please tick one box only

- ☐ Drive yourself  
☐ Get a lift  
☐ Take a bus  
☐ Walk (e.g. from your place of work)  
☐ Other type of transport (please specify below)

## 42. Would you like to see a Tesco Express type of mini-supermarket in the village?

Please tick one box only.

- ☐ Yes
 ☐ No
 ☐ Don't know / Can't decide

## 43. Would you like to see more or less of the following types of retail outlets?

Please tick one box for each type of outlet

	Would like more of	Would like less of	No change
High quality restaurants	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cafes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Takeaway food outlets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pubs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Clothing outlets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gift outlets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Second-hand goods (bric-a-brac / furniture)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Arts / Craft shops / Galleries / Antiques	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chandlery / hardware shops	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Farm shops / Delicatessen selling local produce (food / drink)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Convenience store (selling food/drink/newspapers etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

### Transport

## 44. The building of a relief road (linking the Mevagissey Activity Centre (MAC) with upper Tregoney Hill) would reduce congestion in Mevagissey village centre. If this could only be financed from the sale of 100 new houses built alongside the new road, would you support the project? Please tick one box only.

- ☐ Yes
 ☐ No
 ☐ Don't know / Can't decide

## 45. Do you ever drive on Tregoney Hill? Please tick one box only

- ☐ Yes → Go to Q46  
☐ No, don't drive but live on Tregoney Hill → Go to Q48  
☐ No → Go to Q49

46. If you live or work in Portmellon or on Tregoney Hill, when driving to Pentewan or beyond, do you drive through Mevagissey village centre or via the Gorran Road?

Please tick one box only.

- ☐ Village centre  
☐ Gorran Rd  
☐ Doesn't apply: don't live or work in Portmellon or on Tregoney Hill

47. If the continuation of Tregoney Hill towards Gorran was improved would you use this road more? Please tick one box only.

- ☐ Yes ☐ No ☐ Don't know / Can't decide

48. Given the relative costs, which of these options would be the most suitable for the continuation of Tregoney Hill towards Gorran? Please tick one box only.

- ☐ Passing places ☐ Some combination of the above  
☐ Traffic lights for an alternate one-way system ☐ None of the above  
☐ Partial road-widening ☐ Don't know / Can't decide

49. Would you support improvements in road access to the harbour, thereby allowing bulk fish to be transported with more efficiency and safety, with less disruption to residents?

Please tick one box only.

- ☐ Yes ☐ No ☐ Don't know / Can't decide

50. Would you support this if it included removing/moving buildings to allow this improved access by road? Please tick one box only.

- ☐ Yes ☐ No ☐ Don't know / Can't decide

### Environment

51. Would you like to see flood prevention measures in place on the Cheesewarne stream above Mevagissey village to alleviate flash flooding? Please tick one box only.

- ☐ Yes ☐ No ☐ Don't know / Can't decide

52. With projected increases in sea level due to climate change, would you be happy to see changes to the harbour quay to protect the village from coastal flooding?

Please tick one box only.

- ☐ Yes ☐ No ☐ Don't know / Can't decide

53. Would you support measures to protect the outer harbour from the effects of storms, thereby increasing its year-round usefulness? Please tick one box only.

- ☐ Yes ☐ No ☐ Don't know / Can't decide

54. Should public power points be set up in Mevagissey for recharging electric vehicles?

Please tick one box only.

- ☐ Yes ☐ No ☐ Don't know / Can't decide

55. From 2015, the government will introduce community shared ownership standards, under which communities receive payments for selected green energy power generation schemes. Please tick one box on each row to show how much do you agree or disagree with each of the following statements

	Strongly disagree	Slightly disagree	Neither	Slightly agree	Strongly agree	Don't know / Can't decide
The Parish should investigate the provision of wind turbines to deliver its share of power to the County.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The Parish should set aside land for solar panels to provide its share of power to the County.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The Parish should explore geothermal energy (deep underground heat sources) to provide its share of power to the County.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The Parish should explore small-scale nuclear reactors (container-sized underground structures) to provide its share of power to the County.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
All new houses should include micro-power generation, like roof-top solar panels, where practical.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The Parish should explore offshore tidal and wave energy generation technologies to provide its share of power to the County.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
All new houses should include high levels of insulation, energy monitoring and energy saving measures.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

56. The Parish has only one and a half miles of undeveloped coastline left. How important do you believe it is that this coastline should be protected from development?

Please tick one box only

Not at all important	Not very important	Neither important nor unimportant	Fairly important	Very important	Don't know / Can't decide
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

57. The new Cornwall Local Plan (likely to come into force this year) is unlikely to recognise Areas of Special Character as were included in the old Restormel Local Plan (in which five such Areas were identified). These Areas reflect the importance of special buildings like those at Chapel Point. Do you agree that such Areas should be recognised with extra restrictions on what development can be allowed? Please tick one box only

Strongly disagree	Slightly disagree	Neither agree nor disagree	Slightly agree	Strongly agree	Don't know / Can't decide
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

58. Within Mevagissey and Portmellon villages, there are a number of open spaces. How important do you believe it is to protect these open spaces from development?

Please tick one box only

Not at all important	Not very important	Neither important nor unimportant	Fairly important	Very important	Don't know / Can't decide
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



**Other issues to be addressed**

59. Are there any other issues that Mevagissey Parish Council should address as part of this Neighbourhood Plan process? Please write no more than one paragraph below to describe your issue and what you would like done about it.

**Making your views known to the Parish Council**

60. Would you like your name and address to be passed on to the Parish Council together with the responses that you have given in this questionnaire, so that they know who has given these answers? If so please write your name below Please tick one box only

☐ Yes☐ No - would prefer to remain anonymous**Section 2 - Housing Needs**

*Please answer this section from Q61 to Q67 if you answered Yes to Q19 (Is any member of your household likely to need alternative accommodation locally, now or within the next 5 years?)*

61. Is that member of the household currently: Please tick one box only.

☐ Living with you at this address?☐ Living in another household in Mevagissey Parish?☐ Living in another household outside Mevagissey Parish?

62. What size of accommodation would they need? Please note if there is more than one member affected, you may tick more than one category.

☐ One bedroom☐ Two bedrooms☐ Three bedrooms☐ Four or more bedrooms☐ Don't know

63. What tenure would they need? Again, if there is more than one member affected, you may tick more than one category.

- |  |  |
|--|--|
| <input type="checkbox"/> Buying on the open market                   | <input type="checkbox"/> Sheltered housing (warden or other supervision) |
| <input type="checkbox"/> Renting from a private landlord             | <input type="checkbox"/> Residential care                                |
| <input type="checkbox"/> Renting from council or housing association | <input type="checkbox"/> Don't know                                      |
| <input type="checkbox"/> Shared ownership (part rent/ part-buy)      | <input type="checkbox"/> Other (please specify below)                    |

64. Is this person currently on the Local Authority or Housing Association register or waiting list? Please tick one box only.

- ☐ Yes      ☐ No      ☐ Don't know

65. What is the main reason for their needing to move? Please tick one box only.

- |  |  |
|--|--|
| <input type="checkbox"/> Need larger accommodation             | <input type="checkbox"/> Need to be closer to a carer or a dependant, to give or receive support |
| <input type="checkbox"/> Need smaller accommodation            | <input type="checkbox"/> Need to avoid harassment  |
| <input type="checkbox"/> Need physically-adapted accommodation | <input type="checkbox"/> Need to change tenure   |
| <input type="checkbox"/> Need a cheaper home                   | <input type="checkbox"/> Need to set up independent accommodation                                |
| <input type="checkbox"/> Need to be closer to employment       | <input type="checkbox"/> Other reason (please specify below)                                     |

66. If this person was buying on the open market, what total house price could they afford? Please tick one box only

- |  |  |
|--|--|
| <input type="checkbox"/> Less than £50,000 | <input type="checkbox"/> £100,000 - £149,999 |
| <input type="checkbox"/> £50,000 - £69,999 | <input type="checkbox"/> Over £150,000       |
| <input type="checkbox"/> £70,000 - £99,999 |  |

67. If this person was renting, what is the maximum that they could afford, including any service charge? Please tick one box only

- |   |  |
|---|--|
| <input type="checkbox"/> Less than £50 per week | <input type="checkbox"/> £150 - 199.99 per week  |
| <input type="checkbox"/> £50 - £99.99 per week  | <input type="checkbox"/> More than £200 per week |
| <input type="checkbox"/> £100 - 149.99 per week |  |

**THANK YOU FOR TAKING PART IN THIS SURVEY.  
PLEASE RETURN YOUR COMPLETED QUESTIONNAIRE IN THE ENVELOPE PROVIDED.**